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2 **Interfacial Interactions Controlling Adsorption of Metal Cations onto**
3 **Montmorillonites**

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13

14 **Abstract**

15 Montmorillonite (Mt) is a ubiquitous swelling clay mineral and major solid-phase
16 component of rocks, sediments, and soils with excellent capability of adsorbing metal
17 cations. This unique feature renders Mt important for the enrichment and mobilization of
18 environmentally important metal cations, the evolution of Mt itself, soils and related
19 sediments during, and other geological processes. However, the interfacial interactions of
20 Mt during adsorption of metal cations at the molecular level remain rather elusive, due to
21 the chemical and structural complexity of Mt surfaces and the diverse properties of metal
22 cations. Herein, we provide a comprehensive review of the adsorption modes of metal
23 cations on basal and edge surfaces of Mt, local chemical environments of adsorption sites,
24 the driving forces governing metal sorption behavior, and key factors influencing the
25 dynamics of cation uptake. Various surface complexation models (i.e., NEM, CCM, DLM,

26 and TLM), advanced spectroscopic techniques (i.e., EXAFS, XANES, TRLFS, and
27 NMR), and atomistic simulation methods (i.e., MD, DFT, and FPMD) have been applied
28 in conjunction with macroscopic adsorption experiments to gain detailed insights into the
29 interfacial interactions of metal cations on Mt. Mt adsorbs metal cations via three
30 independent pathways: (i) cation exchange; (ii) surface complexation, and (iii) nucleation
31 and surface precipitation. The main driving force for cation exchange is electrostatic
32 interaction while chemical bonding is the driving force for the other two pathways that
33 depend on the basal and edge surface properties of Mt. The siloxane cavities on the
34 tetrahedral basal plane exhibit the strongest adsorption sites for cation exchange and are
35 greatly affected by the $\text{Al}^{3+}/\text{Si}^{4+}$ tetrahedral substitutions. At amphoteric edge surfaces
36 bearing hydroxyl groups, metal cations form mono/multidentate surface complexes on Mt
37 [010] and [110] edges. Ionic strength, pH, the presence of competing cations, temperature,
38 and layer charge have been shown to be the main parameters influencing the adsorption
39 mechanisms and quantity of adsorbed cations. The up-to-date knowledge of interfacial
40 interactions between metal cations and Mt basal and edge surfaces presented in this
41 Review provides a better understanding of the enrichment of metals, formation of metal
42 ores, and natural biogeochemical cycles, as well as may widen the applications of layered
43 clay minerals in environmental remediation, radioactive waste repositories, petroleum
44 exploration and extraction, and extraterrestrial research.

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46 **Keywords:** Montmorillonite; Interfacial interaction; Adsorption; Metal cation; Cation
47 exchange; Surface complexation; Precipitation

48

1. Introduction

Montmorillonite (Mt), with an ideal unit cell formula of $M_y^+[Si_8][Al_{4-y}Mg]O_{20}(OH)_4$, is a layered aluminosilicate material found ubiquitously in terrestrial and marine environments, being the fine-grained fraction of rocks, sediments, and soils (Anderson et al., 2010; Zhu et al., 2016). Considering its large surface area, thermal and mechanical stability, and intrinsically high cation exchange capacity, Mt has proven to be an efficient cation adsorbent and plays an important role in Earth's geological cycles, environmental protection, and various industrial processes (see **Fig. 1A**). In particular, adsorption of metal cations onto Mt is a key process governing the enrichment and migration of metals in soils and rocks, illitization process of Mt during diagenesis, formation of metal ores, and the natural biogeochemical cycles (Sposito et al., 1999; Tournassat et al., 2011; Zhang et al., 2019b; Liu et al., 2022). From a practical environmental application point of view, Mt has been widely employed as an efficient and low-cost adsorbent for removing various harmful metal cations, such as radionuclides (e.g., $[UO_2]^{2+}$, $^{137}Cs^+$, $^{90}Sr^{2+}$, and $^{60}Co^{2+}$) and non-radioactive (e.g., Pb^{2+} , Hg^{2+} , Cd^{2+} , and Tl^+) heavy metals from fertilizers, industrial wastes, ore mining, sewage sludges, and the water and soil in the vicinity of mines and nuclear waste storage sites (Halim et al., 2003; Uddin, 2017; Zhang et al., 2018b; Balali-Mood et al., 2021; Voegelin et al., 2022). Interactions of metal cations with Mt surface are also great importance in applications, such as design of engineered containment barriers in nuclear waste management, drilling muds during oil extraction, and catalysis reactions (Anderson et al., 2010; Payne et al., 2013; Huang et al., 2021). Therefore, the interfacial interaction for the adsorption of cations on Mt have significant implications for and environmental fields. While most previous studies focus mainly on

the improvement of cation adsorption performance of Mt via physical and chemical modifications, much less efforts attempt to understand the modes of interaction between cations and Mt surfaces at the molecular level.

The remarkable adsorption of Mt for metal cations arises from its unique layer structure and surface charge heterogeneity. As a 2:1 phyllosilicate mineral, Mt lattice consists of a sandwiched assembly of one AlO_6 octahedral and two SiO_4 tetrahedral sheets, forming the so-called “T-O-T” (tetrahedral-octahedral-tetrahedral) layer type (**Fig. 1B**) (Guggenheim et al., 2006). Natural Mt commonly possesses a *cis*-vacant T-O-T layer comprising both *cis*- (OH groups on adjacent corners) and *trans*-octahedra (OH groups on opposite corners) within the octahedral sheet (Gao et al., 2023). This expandable layered structure affords plentiful adsorption sites on Mt where cations can be accommodated in the external, internal, and edge surfaces. The isomorphic substitutions of cations in the octahedral (e.g., Mg^{2+} or Fe^{2+} for Al^{3+}) and tetrahedral sheets (e.g., Al^{3+} for Si^{4+}) of Mt generate negative charges on faces, which are compensated by the adsorbed metal cations through cation exchange. In addition to the negatively charged basal plane surface, the presence of abundant reactive hydroxyl groups ($\equiv\text{SOH}$) on the edge and defects endows Mt with strong capability to sorb metal cations by surface complexation and nucleation/surface precipitation reactions (Balasubramanian et al., 2009; de Pablo et al., 2011; Schindler et al., 2015; Ozsoy and Bekbolet, 2018).

Studies of metal cation adsorption on Mt have been documented in the literature as early as a century ago, with research are still undergoing to gain deeper insights into the Mt–cation interface interactions with molecular-level detail for the design of adsorbent and other functional materials. In order to understand and predict adsorption behavior of

95 cations onto Mt surfaces, batch adsorption experiments have often been performed under
96 different conditions, such as pH, ionic strength, solid/liquid (S/L) ratio, and initial
97 concentration. For practical applications, the obtained adsorption edges (pH function) and
98 isotherm data (concentrations) are fitted with either empirical or thermodynamic
99 (mechanistic) models. In the latter context, the diffuse layer model (DLM), triple layer
100 model (TLM), constant capacitance model (CCM), nonelectrostatic model (NEM), and

N

Li et al., 2021b). According to the classic hybrid orbital theory, the formation of stable covalent bonds between metal cations and oxygen atoms of Mt basal surface is unlikely, because of the low energy of lone-pair electrons of surface oxygen atoms. However, according to the quantum mechanical analysis, in such a strong electric field, the atom/cation structure near charged interfaces can be substantially changed. In particular, the polarizabilities of atom/cation are significantly larger than the classical polarizability values under strong electric field of Mt surface (Liu et al., 2019). In terms of the O atoms on Mt basal surface or metal cations, the outer-shell ns and np_z orbitals can be hybridized to form $nsnp_{z+}$ and $nsnp_{z-}$ orbitals ($n = 2, 3$), respectively, leading to the adsorption of cations on Mt basal surface through non-classical polarization-induced covalent bonding (Liu et al., 2014b; Liu et al., 2019; Li et al., 2019a, 2021a, 2021b). This non-classical polarization-induced force is regarded to be strong as a covalent bonding force.

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338 **4. Interfacial interactions of metal cations with the edge surfaces**

339 **4.1 Surface Complexation**

While cation exchange is considered to be the predominant mechanism that controls metal adsorption on the surface basal plane of Mt, surface complexation plays a major role in metal retention at edge surfaces. As mentioned earlier, Mt particles possess hydroxyl functionality at the edge sites and related defects, though the amount is relatively low, which may dominate the adsorption process, especially under the conditions of high ionic strength, high pH, or trace concentrations of metal cations (Manning and Goldberg, 1997; Schlegel and Manceau, 2006; Gu et al., 2010; Tournassat et al., 2013). The edge surface area ($a_{s,edge}$) of Mt calculated by atomic force microscopy (AFM) and MD simulations is about $4.3 \pm 0.2 \text{ m}^2 \text{ g}^{-1}$, while the edges perpendicular to the

[110] and [010] crystal planes, also called as AC and B edges, account for about 60 and 20% of total edge surface, respectively (Kraevsky et al. 2020). These AC and B sites are considered to be the most stable edge surfaces of Mt (Newton and Sposito, 2015; Kwon and Newton, 2016; Newton et al., 2016) and have been demonstrated to be unaffected by temperature. In addition, the AC edge exhibits higher chemical stability in an aqueous solution than the B edge (Kwon and Newton, 2016), due to the presence of hydroxyl groups for the complexation of the process.

Metal cations are mainly adsorbed onto the AC and B edges of Mt. When there are no isomorphic substitutions in the crystal lattice of Mt, $\equiv\text{Si-OH}/\equiv\text{Al-OH}_2$ and $\equiv\text{Si-OH}/\equiv\text{Al-OH}_2/\equiv(\text{SiAl})\text{OH}$ are the main groups present on the Mt edge that are perpendicular to the [010] and [110] planes, respectively (Tournassat et al., 2016). The acid–base chemistry of $\equiv\text{Si-OH}/\equiv\text{Al-OH}_2/\equiv(\text{SiAl})\text{OH}$ is essential to the surface reactivity of Mt edges. In this regard, the accurate determination of the intrinsic $\text{p}K_a$ values is important as they not only describe the acid–base properties of Mt edge sites, but also serve as a critical parameter for the adsorption modeling. However, the reported $\text{p}K_a$ values of Mt edge surface sites obtained from potentiometric titration experiments, valence bond theories, and atomistic MD simulations (i.e., AIMD and FPMD) vary widely among previous studies (Bickmore et al., 2003; Tournassat et al., 2004; Liu et al., 2013a, 2014a). Currently, the structures of the AC and B edge surfaces and the associated $\text{p}K_a$ values predicted by *ab initio* MD (AIMD) simulations are considered the most accurate (**Fig. 4**). The $\text{p}K_a$ values of the edge sites without tetrahedral or octahedral substitutions range from 5 to 8, indicating that these sites are readily deprotonated at higher pH values and thus act as effective metal complexing sites. On the other hand,

372 very high pK_a values have been reported for edge surfaces with isomorphic substitutions,
373 i.e., $\equiv\text{AlOH}$ on the tetrahedral sheet ($pK_a = 15.1$) and $\equiv\text{Mg}(\text{OH})_2$, $\equiv\text{Fe}(\text{OH})_2$ on the
374 octahedral sheet ($pK_a = 13.2$), and thus these structural OH groups do not show reactivity
375 at common pH. Moreover, the pK_a values of Mt edge sites are not significantly changed,
376 especially at low temperatures below 353 K (Duc et al., 2008; Liu et al., 2015). However,
377 with increasing temperature, the acidity of edge sites gradually increases, suggesting that
378 the edge surfaces have more complex sites to adsorb metal cations (Liu et al., 2015).

379 Numerous batch adsorption experiments and modeling studies have demonstrated
380 that there exists two types of adsorption sites on Mt edges, the so-called strong sites ($\equiv$
381 $\text{S}^{\text{S}}\text{OH}$) with high affinity but limited adsorption capacity (~ 2 mmol/kg) and weak sites
382 ($\equiv \text{S}^{\text{W}}\text{OH}$) possessing high capacity (~ 40 mmol/kg) sites but weak adsorptivity
383 (Bradbury and Baeyens, 1997; Baeyens B and Bradbury, 2002; Marques Fernandes et al.,
384 2016). Still, challenges remain to more comprehensively understand the interfacial
385 interaction between metal cations and the edge adsorption sites at the molecular level,
386 mainly due to the complexity of the crystal planes and the variability of surface
387 functional groups. Toward addressing this understanding, various spectroscopic
388 techniques, such as EXAFS, XANES, TRLFS, and NMR have been employed to
389 investigate the interfacial interactions of heavy metal and radioactive cations on Mt edge
390 surfaces. However, the above spectroscopic techniques have some limitations, such as (1)
391 metal cations adsorbed on Mt edges require higher concentrations; (2) the structure of Mt
392 edges should be well characterized and structure cannot be changed during experiment;
393 (3) multiple complexes on Mt edges cannot be detected and differentiated individually
394 (Liu et al., 2022). Thus, the spectroscopic investigations of the interfacial adsorption

395 interactions of metal cations on Mt are usually accompanied by atomistic computer
396 simulations (i.e., MD, DFT, and FPMD).

397 The possible chemical environments of the adsorption sites on Mt edges are
398 summarized in **Table 2**. Metal cations are adsorbed on the [010] and [110] edges and
399 form monodentate/multidentate surface complexes. EXAFS studies revealed that Zn^{2+} ,
400 Ni^{2+} and Cu^{2+} ions were incorporated into the octahedron or formed inner-sphere
401 complexes at Mt edges (Dähn et al., 2003, 2011; Churakov and Dähn, 2012; Schlegel and
402 Manceau, 2013). More specifically, FPMD simulation indicated that Ni^{2+} cations formed
403 tetradentate, bidentate and monodentate complexes on the octahedral vacant site, $\equiv$
404 $\text{Al}(\text{OH})_2/\equiv\text{AlOH}\equiv\text{AlSiO}$ and $\equiv\text{SiOH}$ sites on [010] or [110] edges, respectively (**Fig.**
405 **5A and B**) (Zhang et al., 2017). The tetradentate complex is significantly more stable
406 than the monodentate and bidentate ones based on the computed desorption free energies
407 (ΔF), indicating that the vacant site should be classified as the strong site while $\text{Al}(\text{OH})_2/$
408 $\equiv\text{AlOH}\equiv\text{AlSiO}/\equiv\text{SiOH}$ are weak sites (Zhang et al., 2017). However, in the case of
409 radioactive metal cations, e.g., adsorption of uranyl (UO_2^{2+}) on Mt edge surface, most
410 studies suggested that both the Al octahedral and Si tetrahedral on Mt edge surfaces are
411 possible binding sites and identified that bidentate complexes as the predominant surface
412 species (**Fig. 5D**) (Hennig et al., 2002; Schlegel and Descostes, 2009; Marques Fernandes
413 et al., 2012; Kremleva et al., 2015; Zhang et al., 2018b). The binding free energies for
414 UO_2^{2+} complexes are very similar, hence these adsorption sites have similar affinity for
415 UO_2^{2+} (Kremleva et al., 2015; Zhang et al., 2018b).

416 The adsorption behaviors of other divalent cations, such as Cd^{2+} , Cu^{2+} , Fe^{2+} , and
417 Co^{2+} on Mt edges are similar to that of Ni^{2+} , in which all these metals were found to

preferentially adsorb onto the vacant sites than on the $\equiv\text{SiOH}$, $\equiv\text{Al}(\text{OH})_2$, and $\equiv$
 $(\text{AlSi})\text{OH}$ sites (Liu et al., 2014a, 2016, 2017, 2018a). In contrast, Pb^{2+} ions possess
similar adsorption affinities toward the octahedral vacancy, $\equiv\text{SiOH}$, $\equiv\text{Al}(\text{OH})_2$, or $\equiv$
 $(\text{AlSi})\text{OH}$ sites (Zhang et al., 2019a). The reason for this difference in sorption behavior
could be attributed to the chemical properties of metal cations itself, such as ionic radius.
In this regard, Ni^{2+} (0.55 Å), Cd^{2+} (0.78 Å), Cu^{2+} (0.57 Å), Fe^{2+} (0.63 Å), and Co^{2+} (0.58
Å) all have relatively similar ionic radii, while the ionic radius of Pb^{2+} cation (0.98 Å) is
notably larger than these cations. Thus, differences in the ionic radius of metal cations
may account for this phenomenon. Moreover, cations having ionic radii smaller than Cd^{2+}
are capable to enter the center of the vacant site, while those of the larger ones are
adsorbed out of the center of the vacant site, thus leading to the difference in adsorption
behaviors (**Fig. 5C**) (Zhang et al., 2017, 2019a). Similar volume effects appear on the
complex adsorption of radioactive elements that usually exist in the form of metal oxide
cations. Thus, the UO_2^{2+} cation with relatively large cross-sectional area that is adsorbed
on Mt edge sites makes the adsorption at adjacent sites difficult (**Fig. 5D**) (Zhang et al.,
2018b). By contrast, this phenomenon does not exist in the adsorption of transition metal
cations at Mt edge surfaces (Zhang et al., 2018a, 2018b).

435

436 **4.2 Nucleation and Surface Precipitation**

At high pH values and solute concentrations, adsorption isotherms show that there is
a distinct mode of metal uptake by Mt other than cation exchange and surface
complexation, which is often referred to as nucleation and precipitation (Ford and Sparks,
2000; Schlegel and Manceau, 2006; Zhang et al., 2018a, 2018b, 2019a, 2019b). In this

441 regard, surface-induced nucleation and precipitation are often considered to be the main
442 mechanism for fixation and transport of heavy metal elements in nature. Common metal
443 cations that are adsorbed by precipitation include heavy metals (e.g., Zn^{2+} , Ni^{2+} , Co^{2+} and
444 Fe^{2+}) and radionuclides (e.g., Th^+ , Tl , and U).

445 Due to the limitations of experimental techniques, most studies on the
446 precipitation-induced adsorption mainly focus on characterizing the adsorption
447 morphology. Very recently, the first-principles molecular dynamics (FPMD) technique
448 has been successfully applied to elucidate the detailed mechanism of surface
449 precipitation-adsorption, which revealed that the early stages of nucleation involve an
450 adsorption-hydrolysis-adsorption process. Specifically, water molecules coordinated to
451 metal cations adsorbed on Mt edge sites under ambient pH conditions can be further
452 deprotonated, forming hydroxyl groups that can serve as new binding sites for subsequent
453 adsorption. For example, while Ni^{2+} ions being able to accommodate $\equiv\text{SiOH}$, $\equiv$
454 $\text{Al}(\text{OH})_2$, and the octahedral vacancy sites of Mt edges, only those adsorbed on the latter
455 site can undergo deprotonation at ambient conditions (Zhang et al., 2017). Hence, part of
456 Ni^{2+} ions can be adsorbed by nucleation and precipitation. On the other hand, the
457 adsorbed Pb^{2+} with extremely high pK_a values cannot generate new adsorption sites
458 (Zhang et al., 2019a). Further investigations under different conditions indicated that
459 there are two major pathways for nucleation and precipitation (Zhang et al., 2019b). One
460 is the stepwise route, where adsorbed metal cations on Mt edges firstly form metal
461 hydroxides that are subsequently converted into layer silicates upon reacting with silicon
462 (**Fig. 6A**). Another pathway is the synchronous route, in which the adsorption solution
463 initially contains dissolved Si, and thus metal cations and silicic acid could nucleate

directly onto Mt edges without preformation of metal hydroxides (**Fig. 6B**). Among these two pathways, the synchronous route is thermodynamically more favorable than the stepwise one, indicating that the nucleation process of metal cations on Mt edge surface prefers via synchronous route when dissolved Si is present.

5. Parameters affecting cation adsorption onto Mt surfaces

5.1 Ionic strength and pH

Ionic strength and pH are thought to be the two most important factors affecting the sorptive behavior of metal cations on Mt, as and have been widely studied in the past (Schultz and Grundl, 2004; Ozdemir and Yapar, 2009; Yu et al., 2016; Sugiura et al., 2021). As mentioned above, the edge surfaces of Mt exhibit a pH-dependent charging behavior associated with the protonation and deprotonation reactions of OH groups from unsatisfied bonds, which subsequently affect the efficiency and capacity of cation uptake. In this regard, metal cations bind to the Mt edge surfaces mainly in the form of OSSC at low pH values, whereas ISSC predominantly exists in near-neutral and alkaline pH conditions. With a further increase in pH, the adsorbed cations on the Mt edge surfaces could be deprotonated and become sites for the subsequent metal cations can be adsorbed onto this site, and removed by co-precipitation (**Fig. 7A**). At low pH values, the presence of abundant H^+ can act as competitive cations to compete with metal cations for the adsorption sites on Mt surface (Novikau and Lujanienė, 2022), resulting in a relatively small amount of adsorbed metal cations. In addition, pH profoundly affects the chemical composition of Mt adsorption sites, especially the edge hydroxyl groups, as well as the hydration forms and distribution of metal cations (**Fig. 7B**).

487 Ionic strength also modulates the sorptive behavior of metal cations on Mt,
488 particularly more significant at low pH than at high pH. This implies that ionic strength
489 affects cation exchange-based adsorption process. For example, batch adsorption
490 experiments of Cd^{2+} , Cu^{2+} , Ni^{2+} , Pb^{2+} , and Zn^{2+} onto Mt at various pH and ionic strength
491 conditions have been investigated (**Fig. 7C**) (Gu et al., 2010). The results showed that the
492 uptake of these five cations was highly dependent on the ionic strength at low pH and the
493 decrease of ionic strength would in turn lead to the increase of the relative proportion of
494 cation exchange in the whole adsorption process. One possible explanation for this
495 behavior could be attributed to the fact that the background electrolyte ions can compete
496 with the target metal cations for exchange sites on the basal plane, while another one is
497 related to the stacking states of Mt. With regard to the latter, it has been shown that ionic
498 strength affects the orientation modes of asymmetric Mt platelets in aqueous suspensions.
499 Specifically, Mt layers remain completely dispersed in the unsalted solution, while the
500 association modes change from edge-to-edge to edge-to-face and to face-to-face
501 orientation with the increase of ionic strength (**Fig. 7D**) (Gupt et al. 2020). Moreover, it is
502 suggested that the face-to-face stacking of Mt lamellae at high salt concentrations would
503 reduce the thickness of the diffuse double layer (DDL) and the adsorption area, thus
504 leading to the decrease in adsorbed amount (Gupt et al. 2020). Besides, the cation
505 exchange process is accompanied by the stratification and stacking of Mt layers
506 (Whittaker et al. 2019) and it is further confirmed by MD simulation results that such
507 small layer space is not conducive to the adsorption of a large number of cations (Zhang
508 et al. 2022). Thus, high ionic strength reduces the adsorption amount by inhibiting the
509 swelling of Mt.

510

511 **5.2 Competing cations**

512 Most previous studies have extensively examined the effects of solution pH, ionic
513 strength, and cation concentration on the adsorption extent of metal cations onto Mt,
514 whereas relatively little attention is paid to the ionic composition of the solution. Indeed,
515 common metal cations, such as Zn^{2+} , Mg^{2+} , Ca^{2+} , Na^+ and K^+ are ubiquitous in nature and
516 they tend to coexist in real-world clayey environments, such as soils and natural waters
517 (Orucoglu et al., 2022). In this regard, the competitive adsorption of metal cations may
518 occur either by cation exchange or surface complexation. Thus far, direct evidence for
519 such competitive adsorption phenomena has proven elusive, although the nature of
520 individual cations was successfully probed by simulations and spectroscopic data
521 (Orucoglu et al., 2022).

522 Metal cations occupying the same sorption sites on edge surfaces are among the
523 reasons for competitive adsorption phenomena. So far, gaining a mechanistic
524 understanding of competitive adsorption process of cations on Mt edge surfaces is
525 achieved mainly through mathematical modeling of adsorption data (Orucoglu et al.,
526 2022). For example, Sugiura et al. (2021) investigated the competitive adsorption
527 behavior of Ca^{2+} , Sr^{2+} , and Ni^{2+} cations on edge surfaces of Kunipia F Na-Mt under
528 alkaline conditions. Curve fitting analysis of the adsorption isotherms and edges obtained
529 at various NaClO_4 concentrations was carried out based on the 2SPNE SC/CE
530 thermodynamical model. The results indicated that Ca^{2+} and Sr^{2+} species were adsorbed
531 on the same edge sites ($\equiv\text{S}^{\text{W}2}\text{OH}$; site capacity = 40 mmol kg^{-1}) whereas Ni^{2+} was
532 preferred sorbed at the $\equiv\text{S}^{\text{S}}\text{OH}$ groups having a smaller site capacity of 2 mmol kg^{-1} .

Therefore, it is obvious that Ca^{2+} and Sr^{2+} ions compete with each other for weak adsorption sites at Mt edges (**Fig. 8A**), while the adsorption of Ni^{2+} on strong edge sites is not affected by the presence of Ca^{2+} cation (**Fig. 8B**). This work further showed that the single-metal sorption model parameters (i.e., K_{GT} and K_{C}) obtained from batch experiments can be applied to satisfactorily reproduce the competition effects in binary Ca–Sr and Ca–Ni systems. Studies have also suggested that adsorption of metal cations onto Mt is selective, that is, only metal cations with similar chemical attributes, such as valence state and hydrolysis behavior can potentially compete with each other (Bradbury and Baeyens, 2005a; Soltermann et al., 2014; Fernandes and Baeyens, 2019). Based on this consensus, Ca^{2+} competes strongly with other alkaline earth metal cations (e.g., Ba^{2+} , Ra^{2+} , Mg^{2+}) for the same edge adsorption sites but does not or minimally competes with transition (e.g., Mn^{2+} , Fe^{2+} , Fe^{3+} , Co^{2+} , and Ni^{2+}) and zinc group metals (Zn^{2+} and Cd^{2+}), which preferentially resided at the $\equiv\text{S}^{\text{OH}}$ sites (Sugiura et al., 2021).

It is also implied from surface complexation modeling study that the competitive adsorption of metal cations on edge surfaces is not necessarily related to the binding site occupancy, but also due to the changes in local structure and/or electrostatic field as a result of co-ion adsorption onto different but adjacent sites (Orucoglu et al., 2022). Recently, the competitive adsorption of Pb^{2+} , Co^{2+} , and Mg^{2+} cations on edge surfaces was modeled with a state-of-art electrostatic complexation model incorporating spillover effect (Orucoglu et al., 2022). The modeling results indicated that the latter cation competes indirectly with Pb^{2+} and Co^{2+} (**Fig. 8D**) although the adsorption site of Mg^{2+} (S_{a}) is different with those of Pb^{2+} and Co^{2+} species (S_{e} sites). In this regard, the surface electrostatic potential of Mt edges becomes less negative upon adsorption of Mg^{2+} (**Fig.**

8C) and thus results in a decrease of the Pb^{2+} adsorption. It then follows that the mechanism of competitive adsorption of cations on the Mt surface may depend to some extent on the adsorption model used. Therefore, it is very important to improve the understanding of surface properties of Mt itself and the combination of cations and Mt to establish an accurate adsorption model.

Cation exchange dominates metal adsorption processes at low pH and ionic strength conditions, due to the permanent structural negative charge. However, unlike adsorption on edge surfaces, the cation uptake dynamics on basal face is weakly affected by the presence of co-ions, suggesting that competitive adsorption does not change the adsorption mechanisms of metal cations on Mt basal surface and only modify the adsorption amounts and mobility of metal cations (Yang et al., 2018, 2020, 2021). Here, the competitive behavior of cation exchange reactions is distinctly different from that of edge surface adsorption since the driving forces between these two retention modes are different. Alkali and alkaline earth cations rarely compete directly with heavy metals or radioactive cations for adsorption on edge surface groups, thus, they are generally regarded as competitors for cation exchange sites (Orucoglu et al., 2022). For example, adsorption of heavy metals, such as Cu^{2+} , Pb^{2+} and Cr^{2+} was found to usually inhibited by the presence of Ca^{2+} and Mg^{2+} , where the inhibition effect is greater for Ca^{2+} than that of Mg^{2+} in accordance with stronger adsorption affinity of Mt for Ca^{2+} (Sposito et al., 1983; Zhu et al., 2011). The Al^{3+} and Fe^{3+} cations also compete with heavy metals at low pH but much stronger than Ca^{2+} and Mg^{2+} , owing to the higher charge density of the trivalent cations. In general, competitive adsorption via cation exchange depends on the adsorption affinity of Mt for cations that lead the adsorption selectivity. Although the valence state,

579 hydration and dispersion force of cations control the selectivity for adsorption on Mt,
580 these theoretical explanations have their limitations (Liu et al., 2013b).

581 Although most studies show that competitive adsorption leads to a decrease in the
582 amount of cations adsorbed by Mt, some studies have obtained the opposite results, that
583 is, increase in the adsorbed amount (Zhu et al., 2011; Ghorbel-Abid and Trabelsi-Ayadi,
584 2015; Yang et al., 2018). The amount of cations adsorbed on Mt surface may induce
585 promote/suppress effects, depending on the composition of metal cations in the solution,
586 pH and ionic strength (Zhu et al., 2011; Fernandes and Baeyens, 2019; Yang et al., 2018,
587 2021). For example, the existence of Pb^{2+} on Mt surface promotes Cs^+ and Na^+
588 adsorption but inhibits Cd^{2+} adsorption (Yang et al., 2018). The Al^{3+} and Fe^{3+} compete
589 with Cu^{2+} , Pb^{2+} and Cr^{2+} at low pH, whereas Al^{3+} and Fe^{3+} at relatively high
590 concentrations could promote the adsorption of Cu^{2+} , Pb^{2+} and Cr^{2+} at relatively high pH
591 (**Fig. 9**) (Zhu et al., 2011). The possible reason that Al^{3+} and Fe^{3+} promote the adsorption
592 of heavy metal cations on Mt is that they will form polymers and nano-precipitates that
593 are irreversibly adsorbed on Mt surface under higher concentration and pH conditions,
594 thereby forming hydroxyl-Al or hydroxyl-Fe-intercalated Mt or amorphous-Al- or
595 amorphous-Fe-oxyhydroxide-coated Mt that has greater adsorption capacity than the
596 untreated Mt (Zhu et al., 2011; Franco et al., 2016; Almasri et al., 2018; Missana et al.,
597 2021;).

598 Compared to the simplified sorption systems studied in most laboratory experiments,
599 the presence of a large number of chemical species in the natural environments leads to
600 differences in the competitive adsorption of metal cations on Mt surfaces (Orucoglu et al.,
601 2022). A study on adsorption of Ra^{2+} on Na-Mt, ferrihydrite, goethite and pyrite under

602 similar ionic strength (10 mM), initial concentration of Ra^{2+} and pH (7.0) but with
603 different background electrolytes showed that the adsorption of Ra^{2+} on Na-Mt was
604 highest (**Fig. 10**) (Chen and Kocar, 2018). Also, the adsorption of Ra^{2+} under artificial
605 groundwater (AGW) background electrolyte showed maximum decrease (**Fig. 10**). The
606 antagonistic effect between the cations in water may have resulted in less Ra adsorption
607 (Chen and Kocar, 2018). For example, CO_3^{2-} and Ca^{2+} commonly present in groundwater
608 will form ternary calcium-uranyl carbonate complexes including $\text{CaUO}_2(\text{CO}_3)_2^{2-}_{(\text{aq})}$ and
609 $\text{Ca}_2\text{UO}_2(\text{CO}_3)_{3(\text{aq})}$ with uranium, which are stable in solution and are not adsorbed on Mt
610 surface (Tran et al., 2018). Obviously the adsorption of cations on Mt in the natural
611 environment is different from the simplified systems in laboratory experiments.

612

613 **5.3 Temperature**

614 Compared with the solution properties, such as pH and ionic strength, there are still
615 relatively few studies that address the effects of temperature on the interfacial properties
616 of Mt surfaces and their adsorption behavior towards metal ions. In geological
617 environments, Mt and other clay minerals are often prolongly exposed to a range of
618 temperatures, from about 25-30 °C in natural soil systems (Angove et al., 1998), to 70-90
619 °C in the vicinity of the nuclear waste repositories (or even can reach 150 °C in some
620 cases due to radioactive effects) (Bauer et al., 2005; Tertre et al., 2005, 2006; Zhang et al.,
621 2018a), and to ~100 °C in medium-depth ocean basins (Liu et al., 2015). It is of
622 importance to elucidate the role of temperature. While cation exchange reaction is
623 essentially temperature independent (Tertre et al., 2005), such significant variations of
624 temperatures would have an impact on the surface chemistry of Mt, such as structure,

625 acidity constants (pK_a), and the point of zero charge (PZC), thereby affecting surface
626 complexation reactions of metal cations on edge surfaces (Liu et al., 2015).

627 With regard to temperature, adsorption process can be classified as either physical or
628 chemical. The influence of temperature on the cation adsorption onto Mt and the
629 associated energetic changes can be described in terms of thermodynamic parameters,
630 such as the changes in enthalpy (ΔH), entropy (ΔS), and Gibbs free energy (ΔG), whose
631 values for several Mt–cation systems are listed in **Table 3**. It can be seen that metal
632 adsorption processes at Mt surfaces are spontaneous ($\Delta G < 0$), regardless of temperature,
633 and this environmental factor positively affects the uptake of most transition metal ions,
634 such as Ni^{2+} , Mn^{2+} , Fe^{3+} , Cr^{3+} , and so forth (Tertre et al., 2005, 2006; Tan et al., 2011; Yu
635 et al., 2016). For example, the adsorption of Ni^{2+} on Mt is found to be endothermic ($\Delta H >$
636 0), in which the adsorption capacity increases with increasing temperature (Tahir and
637 Rauf, 2003; Yu et al., 2016). In addition to enhancing the adsorption capacity, increasing
638 temperature may promote the migration of Ni^{2+} cations from weak to strong binding sites,
639 that is, less sterically accessible sites or the transition of adsorption modes from outer- to
640 inner-sphere (Tan et al., 2011; Yu et al., 2016). It is also demonstrated that the energy
641 required for dehydration of fully-solvated cations is greater than that released during the
642 outer- to inner-sphere complex transition (Hu et al., 2012), thus higher temperatures
643 benefit the. Similar observations were reported for the sorption behavior of Mn^{2+} and
644 Eu^{3+} ions on Mt. Meanwhile, the ΔH values of some metal cations, such as Cs^+ and Pb^{2+}
645 are negative, indicating the exothermicity of adsorption process on Mt. In these cases, an
646 increase in temperature reduces the adsorption amount of Pb^{2+} on Mt (Gupt, et al. 2020),
647 and MD simulations indicate that temperature controls the adsorption process of Pb^{2+} by

648 changing the maximum adsorption energy of Mt and the diffusion and hydration state of
649 Pb^{2+} (Du et al., 202). Specifically, the diffusion coefficient and the first peak value of
650 radial distribution function curve of Pb^{2+} to water oxygen (H_1) both increase with
651 temperature (**Fig. 11A and B**). Under this concentration range of 0.1-0.5 M, the adsorbed
652 Pb^{2+} cations on Mt edges remain predominantly as an OSSC. When the adsorbed amount
653 reaches saturation, the adsorption energy decreases at higher temperature, thus leading to
654 the diminishing uptake capacity (**Fig. 11C**). It is also important to mention that the
655 chemical and structural alterations of Mt affect the thermodynamic sorption parameters.
656 For example, the ΔH parameter for Ni^{2+} adsorption on calcined Mt showed a negative
657 value, whereas this value is positive for retention of the same cation on natural Mt.

658 MD simulation results have shown that the elevated temperature can only accelerate
659 the cation exchange reaction while not changing the amount (**Fig. 11D**), and it is
660 speculated that the increase of adsorption amount is derived from the cations adsorbed at
661 Mt edge surface rather than basal surface (Zhang et al. 2022). This viewpoint is further
662 confirmed by the first principles molecular dynamics (FPMD) simulations of Mt edge
663 sites, showing that the $\equiv\text{Al}(\text{OH}_2)_2$, $\equiv\text{Al}(\text{OH}_2)$ sites on [010] surface, and $\text{Al}(\text{OH}_2)$ sites
664 on [110] surface are the main adsorption sites on Mt edge surface in the temperature
665 range from 298 to 423 K (Liu et al., 2015; Zhang et al., 2018a). The stability of the $\equiv$
666 $\text{Al}(\text{OH}_2)$ on [010] edge surface increases with temperature, suggesting that $\equiv\text{Al}(\text{OH}_2)$
667 sites bind metal cations more easily at higher temperatures (Liu et al., 2015). Moreover,
668 acid-base titration experiments and FPMD simulations have shown that the pK_a value of
669 Mt edge surface decreased with temperature, suggesting that the number of complexation

sites increases with temperature at the same pH (Duc et al., 2008; Rozalen et al., 2009; Liu et al., 2015).

5.4 Charge density and localization

The negative lattice charge of Mt arising from isomorphic cation substitutions plays a key role in their high sorption capacity of this clay mineral for cations (Li et al., 2012b, 2019a, 2021a, 2021b). Similar other naturally occurring materials, Mt of different origins may have different chemical compositions, which might affect the density and localization of the layer charge (Hetzel and Doner, 1993). As cation adsorption onto the basal surface of Mt is governed by electrostatic forces, Mt with higher layer charge densities and/or layer charge closely located near the O-Si-O tetrahedral sheets are more favorable for cation adsorption (Liu et al., 2008; Yang et al., 2020; Liu et al., 2021). The relationships between the adsorbed cations on the basal surface and the charge density and distribution of Mt are summarized in **Table 4**.

The increase of the layer charge density of Mt, particularly tetrahedral charge, promotes the inner-sphere adsorption of cations and enhances the potential energy (or stability) of the resultant complexes (**Table 4**) (Yang et al., 2020; Li et al., 2021b). For example, MD simulation results indicated that the distance of adsorbed Pb^{2+} and Ba^{2+} ions to Mt basal surface were decreased with increasing charge density and part of them were closer than one monolayer of H_2O , which indicated that the adsorption mode of Pb^{2+} and Ba^{2+} changed from outer-sphere to inner-sphere (**Fig. 12A**) (Zhang et al., 2023). In addition, heavy metal cations, such as Zn^{2+} , Cd^{2+} , and Pb^{2+} form outer-sphere complexes upon adsorption to the basal surface of Mt with octahedral charge only (Gu et al., 2010;

693 Liu et al., 2021), while Cd^{2+} and Pb^{2+} formed inner-sphere species on Mt with both
694 octahedral and tetrahedral charge sites (**Fig. 12B**) (Liu et al., 2021). Thus, adsorbed
695 cations form more easily inner-sphere complexes on Mt with tetrahedral charge, mainly
696 due to the stronger attractive electrostatic interactions between the tetrahedral charge sites
697 and metal cations compared to Mt with octahedral charge (Liu et al., 2021). However, the
698 adsorption modes of Cs^+ and Zn^{2+} do not seem to change no matter the charge density or
699 charge location (Fig.12A and B). This is thought to be related to differences in hydration
700 energy of cations. The much higher absolute value of hydration energy of Zn^{2+}
701 (experimentally measured as -467 kcal/mol) leads to the more firmly combination
702 between Zn^{2+} and water molecules, and lower absolute value of hydration energy of Cs^+
703 (experimentally measured as -277 kcal/mol) results in that it is not easy to be completely
704 combined with water molecules and is easily adsorbed by negatively charged Mt layers
705 (Liu et al., 2021; Zhang et al., 2023).

706 Apart from the inner-sphere and outer-sphere complexation of metal cations, the
707 charge location also profoundly affects their distribution on Mt basal surface. For
708 example, the adsorption sites of Na^+ ions occur near isomorphic substitutions where the
709 negative charge is more concentrated (Chatterjee et al., 1999). The time-evolution
710 trajectories showed that Zn^{2+} , Cd^{2+} , and Pb^{2+} ions tend to reside close to the tetrahedral Al
711 of Wyoming Mt, which has both octahedral and tetrahedral charge sites, while random
712 distributions were observed on the Arizona Mt with only octahedral charge sites (**Fig.**
713 **12C**). This indicates that the mobility of cations on Wyoming Mt basal surface is lower
714 than on Arizona Mt basal surface due to the presence of tetrahedral charge sites (Yang et
715 al., 2019; Liu et al., 2021). Although the density and localization of the Mt layer charge

716 seem to control the amount of adsorbed cations and adsorption sites for most cations,
717 some cations, such as K^+ , Cs^+ , and Zn^{2+} were almost unaffected by the layer charge
718 density and localization (Babu and Lim, 2006; Churakov, 2013; Li et al., 2019b; Yang et
719 al., 2019; Rahromostaqim and Sahimi, 2020; Yang et al., 2020; Liu et al., 2021). The
720 hydration interactions of these three ions may be the reason for this exception.

721 The electrostatic potential of the edge surfaces (Ψ) is a critical parameter in SCMs for
722 predicting the adsorption behavior of cations onto Mt edge surfaces. In most previous
723 studies, Ψ is usually determined by the classical Gouy-Chapman model based on the
724 Poisson-Boltzmann equation (PBE) or by assuming that Ψ is equal to zero (Bradbury and
725 Baeyens, 1997; Montavon et al., 2006; Gu et al., 2010). However, studies exploring the
726 relationship between the charge density and edge surface potential of clay minerals
727 suggest that Ψ is different from that predicted by the Gouy-Chapman model (Secor and
728 Radke, 1985; Chang and Sposito, 1994, 1996; Kraepiel et al., 1998). Moreover, the value
729 of Ψ is affected by the charge density of the edge and basal surface and is sensitive to the
730 arrangement of Mt layers and solution ionic strength (**Fig. 13A and B**) (Kraepiel et al.,
731 1998; Bourg et al., 2007; Tournassat et al., 2013). The effect of the basal surface charge
732 on the edge surface potential is called the spillover effect (Pecini and Avena, 2013). The
733 spillover effect influences the charge-electrostatic potential relationship, thus changing
734 the contribution of the adsorption force and affecting the adsorption of metal cations on
735 Mt edge surface. The relationship between Ψ and edge charge density (Q) can be
736 expressed by the following formula:

$$737 \quad \frac{F\Psi}{RT} = A_1 \sinh[A_2(Q_{edge} + A_3)] \quad (8)$$

738 where A_1 , A_2 and A_3 are parameters fitted with the Ψ values and are related to ionic
739 strengths. Compared with the traditional SCM, the modified SCM incorporating the
740 spillover effect predicts the adsorption of metal cations on Mt edge surface more
741 accurately (Tournassat et al., 2018; Orucoglu et al., 2022).

742

743 **6. Implications**

744 In natural environments, Mt is involved in a complex variety of surface reactions that
745 control the fates of metal cations including their chemical speciation, transformation, and
746 bioavailability. Sorption of metal cations by Mt mainly occurs by cation exchange and
747 surface complexation reactions. Surface precipitation is another means of sequestering
748 metal cations that generally takes place at high concentration and pH conditions (i.e.,
749 alkaline soils). In these adsorption processes, metal cations interact with Mt surfaces by
750 electrostatic force, covalent bond, hydrogen bonding and van der Waals force. In addition
751 to the characteristics of Mt, environmental conditions, such as ionic strength, pH,
752 competing cations, background electrolyte, and temperature have profound influences on
753 the adsorption amount and affinity of metal cations for Mt surfaces. Thus, an in-depth
754 understanding of the adsorption characteristics and interfacial interactions between metal
755 cations and the Mt surfaces could drive for practical applications in geological
756 engineering, environmental remediation, and industrial processes.

757 As a critical component of solid soil matrices, Mt can adsorb and retain a large
758 number of metal pollutants that are harmful to humans, reducing their bioavailability and
759 thus the potential toxicity at contaminated sites. The strong interfacial interactions
760 between metal cations and Mt surfaces through formation of complexes are crucial for

761 preventing the release of metal cations into the environment, which contributes to
762 efficient remediation of heavy metals and restoration of soil quality. Moreover, the
763 presence of Mt in soils represents an important reservoir for maintaining supply of
764 common biological cations, such as K^+ , Na^+ , Ca^{2+} , and Mg^{2+} to promote sustainable
765 agricultural production. In addition to agricultural practices, the interaction of these soil
766 nutrient cations with interlayer surfaces of Mt plays an important role in the diagenesis of
767 clay minerals, such as illitization. During this transformation process, exchange of
768 interlayer Na^+/Ca^{2+} in Mt with K^+ ions is thought to be the rate-controlling step, hence a
769 quantitative and molecular understanding of these interfacial interactions under relevant
770 geological conditions is essential to predict the extent and rate of illitization. Such
771 insights on the cation–Mt interactions during mineralization also have implications for
772 the formation of oil and metal ores, paleoclimate evolution, and stratigraphic division.

773 In the context of aquatic environments, Mt is widely regarded as a low-cost and
774 environmentally friendly adsorbent material for the remediation of water and wastewater
775 containing toxic metals. Various heavy metals and radionuclides can be effectively
776 removed by Mt from aqueous environmental systems and industrial wastewater which the
777 composition is very complex. The interfacial interactions between metal cations and Mt
778 under different pH values, temperatures, and presence of carbonates and organic matter
779 compounds are crucial for the improvement of Mt surface modification strategies and the
780 development of Mt-based adsorbents that are suitable for much types of industrial
781 wastewater. Besides, the immobilization of metal cations on Mt has been of great interest
782 for chemical industry since it offers an attractive means for producing low-cost
783 heterogeneous catalysts, where Mt can act as the support matrix or directly as solid acid.

784 While the microenvironment of the adsorbed catalytically active metal cations may
785 change due to the interfacial charge transfer, structure change, or molecular adsorption
786 modulation, due to the layer charge and active surface groups of Mt. Further study on the
787 interfacial interactions between metal cations and Mt are conducive for the development
788 of metal-based Mt catalysts with high activity, selectivity, and stability for performing
789 various industrially important reactions. Furthermore, the dispersion, swelling, expansion
790 and suspension properties of Mt in water and organic solvents are closely related to the
791 interactions of metal cations, water molecules and Mt surfaces, which may promote the
792 applications of Mt as a common rheological agent in cosmetics, paint, medicine, and oil
793 exploitation.

794

795 **Conflicts of interest**

796 There are no conflicts to declare.

797

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List of Figure Captions

Fig. 1 (A) Important implications of the Mt–cation interfacial interactions in the Earth science, environmental remediation, and industrial processes and (B) Schematic diagrams of the lattice structure of Mt.

Fig. 2 Modeling of metal cations adsorbed on Mt. (A) Quantification of metal cations adsorbed on Mt; (B) Cation exchange process; (C) Surface complexation process; (D) Electrostatic models of Mt surface/water surface. C_{init} : initial added concentration for the metal cation; C_{eq} : the concentration for the metal cation at the end of the equilibration period; R_{SL} : solid-to-liquid ratio ($m_{\text{Mt}}/V_{\text{solution}}$); X : exchange sites; $\equiv\text{SOH}$: hydroxyl group on Mt surface; $\{i\}$: mass specific concentrations of surface species i ; (i) : activities; γ_{surf} : the activity coefficient of surface species; γ_i : aqueous solution activity coefficients; $[i]$: concentrations of aqueous species i ; F : Faraday’s constant ($96,485 \text{ C mol}^{-1}$); R : the universal gas constant ($8.314 \text{ J mol}^{-1} \text{ K}^{-1}$); T : temperature; ψ_i : electrostatic potential of i .

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1304 properties of montmorillonite edge surfaces. Environmental Science & Technology,
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1306 **Fig. 5** Interfacial interactions of metal cations adsorbed on Mt [010] and [110] edges. (A)
1307 Ni^{2+} adsorbed on $\equiv\text{SiOH}$, $\equiv\text{Al}(\text{OH})_2$, and vacant sites on [010] edges, and (B) Ni^{2+}
1308 adsorbed on $\equiv\text{SiOH}$, $\equiv(\text{SiAl})\text{OH}$, and vacant sites on [110] edges (Adapted from Zhang et
1309 al. (2017), *Geochimica et Cosmochimica Acta*, 203, 54-68. Copyright 2017, with
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1311 Mt [010] edge; (Adapted from Zhang et al. (2017), *Geochimica et Cosmochimica Acta*,
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1313 (2019a), *Geochimica et Cosmochimica Acta*, 248, 161-171. Copyright 2019, with
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1322 diagram of metal cations adsorbed on Mt as a function of pH (Adapted with permission
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105910. Copyright 2021, with permission from Elsevier.). (C) Effect of the addition of
Mg²⁺ on (C) Mt edge surface charge and (D) Pb²⁺ adsorption on edge surface. (Adapted
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144-159. Copyright 2022 American Chemical Society.).

Fig. 9 Effect of competing cations (Al³⁺, Fe³⁺, Ca²⁺ and Mg²⁺) on the adsorption of heavy
metal pollutants (Cu²⁺, Pb²⁺ and Cr²⁺) by Na-Mt with increasing concentration ratio of
competing cations to target metal (R_{m/h}) from 0 to 15: (A) Cu at pH 3.5, (B) Cu at pH 4.5,
(C) Cu at pH 5.5, (D) Pb at pH 3.5, (E) Pb at pH 4.5, (F) Pb at pH 5.5, (G) Cr at pH 3.5,
(H) Cr at pH 4.5, and (I) Cr at pH 5.5. (Adapt with permission from Zhu et al., (2011),
Chemosphere, 84, 484-489. Copyright 2011, with permission from Elsevier.).

Fig. 10 Impact of competing cations on Ra²⁺ adsorption. The concentrations of NaCl,
KCl, CaCl₂, MgCl₂, and SrCl₂ are all 10 mM, AGW (artificial groundwater) is composed
of elements, such as Na (5 mM), K (2 mM), Mg (0.5 mM), Ca (0.5 mM), Sr (0.0001 mM),
and Cl (9 mM). (Adapted with permission from Chen and Kocar, (2018), Environmental
Science & Technology, 52, 4023-4030. Copyright 2018 American Chemical Society.).

Fig. 11 Temperature dependency of the cation adsorption processes. (A) Effect of temperature on (A) diffusion coefficient, (B) hydration state, and (C) the adsorption energy of Pb^{2+} ion (C_i : initial Pb^{2+} concentration; H_1 : first peak value of radial distribution function curve of Pb^{2+} to water oxygen; C_e : maximum initial Pb^{2+} concentration identified by adsorption energy) (Adapted with permission from Du et al., (2022), Environmental Research, 209, 112817. Copyright 2022, with permission from Elsevier.). (D) Adsorption behavior of metal cations on Mt basal surface at 298, 373, and 423 K. (Adapted with permission from Zhang et al., (2022), Applied Clay Science, 226, 106579. Copyright 2022, with permission from Elsevier.).

Fig. 12 The influence of layer charge density and location on the cation exchange process. (A) The density distributions of Pb^{2+} , Ba^{2+} , and Cs^+ and water oxygen atoms on surface basal plane (Adapted with permission from Zhang et al., (2023), Colloids and Surfaces A: Physicochemical and Engineering Aspects, 657, 130553. Copyright 2023, with permission from Elsevier.). (B) Atomic density profiles of Zn^{2+} , Cd^{2+} , and Pb^{2+} cations along the direction perpendicular to Arizona and Wyoming Mt basal surfaces and (C) Time-evolution trajectories of the adsorbed heavy metal cations at basal surfaces of Arizona and Wyoming Mt. (Adapted with permission from Liu et al., (2021), Journal of Hazardous Materials, 416, 125976. Copyright 2021, with permission from Elsevier.).

Fig. 13 Electrostatic spillover effect of Mt layer related to the stacking modes and ionic strengths. (A) 2D geometry considered for solving the Poisson-Boltzmann equation (zoom on the edge surface region) in three different geometries. (B) The edge potential as a function of edge charge for three ionic strengths (0.001, 0.01, and 0.1) at the arrow position in panel A. (Adapted with permission from Tournassat et al., (2013), American

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Table 1. Adsorption sites of metal cations on basal surface of Mt

Cations	Montmorillonite	Chemical environment of adsorption sites	Methods	Reference
Li ⁺	Li[Si ₈][Al ₃ Mg]O ₂₀ (OH) ₄	Cations prefer to occupy vacant octahedral sites than the ditrigonal cavities of tetrahedral sheet.	XRD/MD	(Hrobáriková et al., 2001; Stephen Stackhouse and Coveney, 2002; Wungu et al., 2011)
	Na-Mt with Si ⁴⁺ /Al ³⁺ substitution	Cations occupy the siloxane cavities on the basal plane and form strong bonds to the oxygens of the Al-substituted tetrahedral.	DFT	(Shi et al., 2013)
Na ⁺	Na-Mt with Si ⁴⁺ /Al ³⁺ substitution	Cations occupy the siloxane cavities on the basal plane and form strong bonds to the oxygens of the Al-substituted tetrahedral.	DFT	(Shi et al., 2013)
K ⁺	Na[Si ₈][Al ₃ Mg]O ₂₀ (OH) ₄	Cations are tightly confined in coordination cages above surface hexagons	MD	(Liu and Lu, 2006)
	Na-Mt with Si ⁴⁺ /Al ³⁺ substitution	Cations occupy the siloxane cavities on the basal plane and form strong bonds to the oxygens of the Al-substituted tetrahedral.	DFT	(Shi et al., 2013)
Cs ⁺	[Na _{0.64} K _{0.01} H _{0.04} Mg _{0.01} Ca _{0.07}][Al _{3.35} Mg _{0.5} Fe _{0.09} ³⁺ Fe _{0.06} ²⁺][Si _{7.61} Al _{0.39}]O ₂₀ (OH) ₄	At low Cs exchange fractions, the preferred adsorption site is the center of the hexagonal cavities including Al substitution. For higher Cs exchange fractions, the other two locations (i.e., center of the hexagonal cavities that do not include Al and the surface on the open nanospace) can be new adsorption sites.	NMR/DFT	(Ohkubo et al., 2018)
Mg ²⁺	Na-Mt with Si ⁴⁺ /Al ³⁺ substitution	Cations occupy the siloxane cavities on the basal plane and form strong bonds to the oxygens of the Al-substituted tetrahedral.	DFT	(Shi et al., 2013)
Ca ²⁺	Na-Mt with Si ⁴⁺ /Al ³⁺ substitution	Cations occupy the siloxane cavities on the basal plane and form strong bonds to the oxygens of the Al-substituted tetrahedral.	DFT	(Shi et al., 2013)

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Table 2. Adsorption sites of metal cations on edge surface of Mt

Cations	Montmorillonite	Chemical environment of adsorption sites	Methods	Reference
Ni ²⁺	[Si ₈][Al ₄ Mg]O ₂₀ (OH) ₄	Cations form tetradentate complexes on the octahedral vacant site (strong site), but Ni ²⁺ occupies lattice positions. Cations form monodentate complexes on the ≡SiOH and bidentate complexes on the ≡Al(OH) ₂ sites for [010] edges or ≡AlOH≡AlSiO sites for [110] edges (weak site).	FPMD	(Zhang et al., 2017, 2018a)
Cu ²⁺ Zn ²⁺	[Si ₈][Al ₄ Mg]O ₂₀ (OH) ₄ Milos and STx-1 Mt	Cations are penta-coordinated on the octahedral vacant site (strong site). At low loading, Zn ²⁺ was incorporated into the outermost trans-octahedra (strong site). At medium loading, Zn ²⁺ formed monodentate and bidentate inner-sphere surface complexes on the [010] and [110] edges (weak site).	FPMD EXAFS/MD	(Zhang et al., 2017) (Churakov and Dähn, 2012)
Pb ²⁺	[Si ₈][Al ₄]O ₂₀ (OH) ₄	Cations formed bidentate complex on the octahedral vacant site, the ≡Al(OH) ₂ site and the ≡SiO site with the similar probability.	FPMD	(Zhang et al., 2019a)
Cd ²⁺	[Si ₈][Al ₄ Mg]O ₂₀ (OH) ₄	Cations form tetradentate complex on the octahedral vacant site (strong site), but Cd ²⁺ does not occupy the lattice position. Cations form monodentate complexes on the ≡SiO and bidentate complexes on the ≡Al(OH) ₂ site for [010] edges or ≡AlOH≡AlSiO sites for [110] edges (weak site).	FPMD	(Zhang et al., 2016, 2017, 2018a)
Co ²⁺ Fe ²⁺	[Si ₈][Al ₄ Mg]O ₂₀ (OH) ₄ [Si ₈][Al ₄ Mg]O ₂₀ (OH) ₄ Li _{0.5} [Si ₈][Al _{3.5} Mg _{0.5}]O ₂₀ (OH) ₄	Cations form tetradentate complexes on the octahedral vacant site (strong site). Cations form bidentate complexes on ≡Al-OH sites of Mt [010] edge and [110] ≡Al-O-Si≡ site, and monodentate complexes on ≡SiOH sites of Mt [010] edge and [110] ≡Si-O- site are most stable sites.	FPMD FPMD	(Zhang et al., 2017) (Liu et al., 2012a, 2013a)
Sb (V) Eu/Cm/Am	Na-Mt	Cations form a bidentate complex attached to the edges of the octahedral sheet. At low loadings, cations form strong inner-sphere complexes through binding to three Al octahedron, most likely by occupying vacant sites in the octahedral layers of Mt, which are exposed on [010] and [110] edge faces. At higher loadings, cations binds to only one Al octahedron, forming a weaker, edge-sharing surface complex.	PDF EXAFS TRLFS	(van Genuchten and Peña, 2016) and (Marques Fernandes et al., 2016)
Am U	GMZ bentonite Li _{0.5} [Si ₈][Al _{3.5} Mg _{0.5}]O ₂₀ (OH) ₄ Na _q (Si _{4-n} Al _n)(Al _{2-m} Mg _m)O ₁₀ (OH) ₂	At the sites of ≡Al(OH) ₂ on [010] surface and ≡AlO(OH) on [110] surface are bidentate. UO ₂ ²⁺ forms bidentate complexes at ≡Al(OH) ₂ and ≡AlOHSiO on the [010] surface and ≡AlOHO and ≡SiOH on the [110] surface.	DFT FPMD	(Gao et al., 2021) (Kremleva et al., 2015; Zhang et al., 2018b)
La	Ca-Mt, Na-Mt	Cations prefer to form mono-or bi-dentate inner-sphere complexes at lower La loadings.	EXAFS/XANES	(Lepore et al., 2022)

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Table 3. Thermodynamic data of metal cations adsorbed on Mt.

Cation	Montmorillonite	Range of temperature (K)	ΔH (kJ/mol)	ΔS (J/mol/K)	$-\Delta G$ (kJ/mol)	Reference
Cs ⁺	Purified MX-80 bentonite	298-423	-19±5	/	/	(Tertre et al., 2005)
	Barmer bentonite	298-328	-14.25	31.39	23.5-25.5	(Gupt et al., 2020)
Pb ²⁺	MX-80 bentonite	291-328	-19.77	-10.22		(Xu, 2008)
	Mt is calcined at 773 K for 10 h	303-313	-75.5	-235.9	71.4-73.8	(Bhattacharyya and Gupta, 2007)
	Mt is calcined at 773 K for 10 h	303-313	-45.1	-146.4	44.4-45.9	(Bhattacharyya, 2008; Bhattacharyya and Gupta, 2007)
	Ugwuoba montmorillonite	300-323	17.23	62.27	1.5-2.9	(Akpomie et al., 2015)
Ni ²⁺	Na-montmorillonite	298-328	15.57	60.87	2.5-4.4	(Yu et al., 2016)
	Purified MX-80 bentonite	298-423	33±10	/	/	(Tertre et al., 2005)
	bentonite	298-323	0.82-2.59	0.032-0.033	7.1-10.7	(Tahir and Rauf, 2003)
Cd ²⁺	Mt is calcined at 773 K for 10 h	303-313	40.2	147.5	44.6-46.1	(Bhattacharyya and Gupta, 2007)
Co ²⁺	Mt is calcined at 773 K for 10 h	303-313	-15.1	-47.1	14.3-14.7	(Bhattacharyya, 2008; Bhattacharyya and Gupta, 2007)
Cu ²⁺	Mt is calcined at 773 K for 10 h	303-313	50.7	180.7	54.7-55.9	(Bhattacharyya and Gupta, 2007)
Mn ²⁺	Ugwuoba montmorillonite	300-323	15.19	52.00	0.48-1.65	(Akpomie et al., 2015)
Cr ³⁺	/	288-308	-7.23	-40.44	-2.1 - -8.0	(Seif et al., 2019)
Fe ³⁺	Mt is calcined at 773 K for 10 h	303-313	-27.6	-86.6	26.2-27.2	(Bhattacharyya, 2008)
Eu ³⁺	Purified MX-80 bentonite	298-423	39±15	/	/	(Tertre et al., 2005)

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Table 4. The distribution of adsorbed cations through cation exchange on Mt basal surface as a function of layer charge densities and localization

Composition of Mt	Layer charge (e.u.c ⁻¹)		Cation	Cation distribution	Reference
	Octahedral charge	Tetrahedral charge			
Na[Al ₃ Mg][Si ₈ O ₂₀ (OH) ₄	-1.0	0	Na ⁺	mostly form ISSC at monolayer hydrated state, and OSSC at bilayer hydrated state	(Yang et al., 2019; Li et al., 2020; Ghasemi and Sharifi, 2021)
Na _{0.75} [Al _{3.5} Mg _{0.5}][Si _{7.75} Al _{0.25}]O ₂₀ (OH) ₄	-0.5	-0.25	Na ⁺	the fraction of ISSC decreased from 100% to 0% while the OSSC increased from 0% to 100% with increasing RH	(Churakov, 2013; Li et al., 2019b; Yang et al., 2019; Li et al., 2020; Rahromostaqim and Sahimi, 2020; Ghasemi and Sharifi, 2021)
Na _{0.75} [Al _{3.5} Mg _{0.5}][Si _{7.75} Al _{0.25}]O ₂₀ (OH) ₄	-0.5	-0.25	K ⁺	almost always form ISSC	(Li et al., 2019b; Yang et al., 2019; Rahromostaqim and Sahimi, 2020)
			Cs ⁺	the fraction of ISSC decreased from 100% to 31% while the OSSC increased from 0% to 69% with increasing RH	(Churakov, 2013; Rahromostaqim and Sahimi, 2020)
			Li ⁺	mostly form ISSC at monolayer hydrated state and partially OSSC at bilayer hydrated state	
M _{1.0/n} [Al ₃ Mg][Si ₈]O ₂₀ (OH) ₄	-1.0	0	K ⁺	almost always form ISSC	(Yang et al., 2019)
			Ca ²⁺	almost always form OSSC	
			Mg ²⁺	almost always form OSSC	
			Sr ²⁺	mostly form ISSC at RH < 10%, and almost always form OSSC at RH > 50%	
			Li ⁺	almost always form ISSC at RH < 50%, and mostly form OSSC at RH > 90%.	
M _{0.75/n} [Al _{3.5} Mg _{0.5}][Si _{7.75} Al _{0.25}]O ₂₀ (OH) ₄	-0.5	-0.25	Ca ²⁺	almost always form OSSC	(Li et al., 2019b; Yang et al., 2019)
			Mg ²⁺	mostly form ISSC at RH < 10% and almost always form OSSC at RH > 50%.	
			Sr ²⁺	almost always form ISSC at RH < 10% and almost always form OSSC at RH > 50%	
			Zn ²⁺		
M _{1.0/n} [Al ₃ Mg][Si ₈]O ₂₀ (OH) ₄	-1.0	0	Cd ²⁺	only form OSSC	(Liu et al., 2021)
			Pb ²⁺		
			Zn ²⁺	only form OSSC	
M _{1.0/n} [Al _{3.33} Mg _{0.67}][Si _{7.67} Al _{0.33}]O ₂₀ (OH) ₄	0.67	0.33	Cd ²⁺		
			Pb ²⁺	both cations form ISSC and OSSC	

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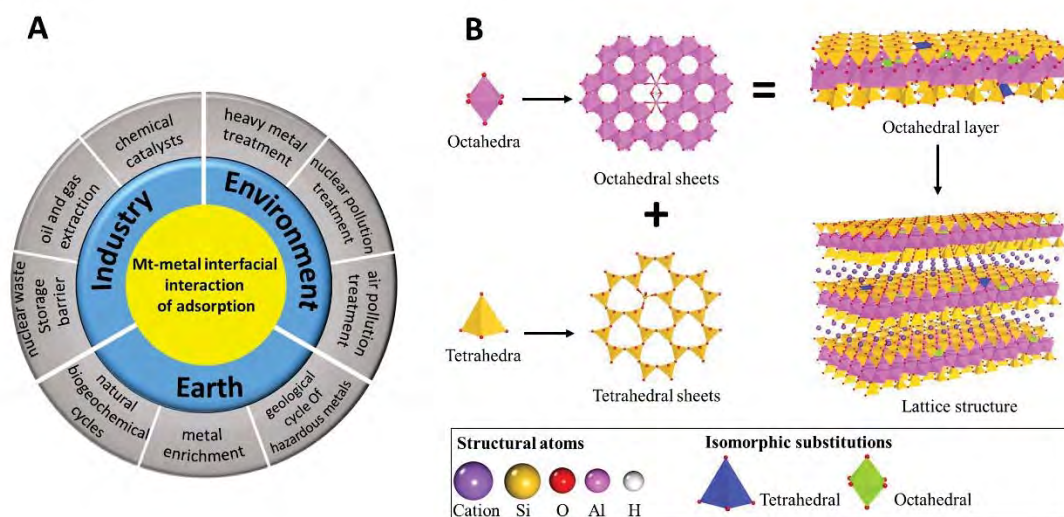


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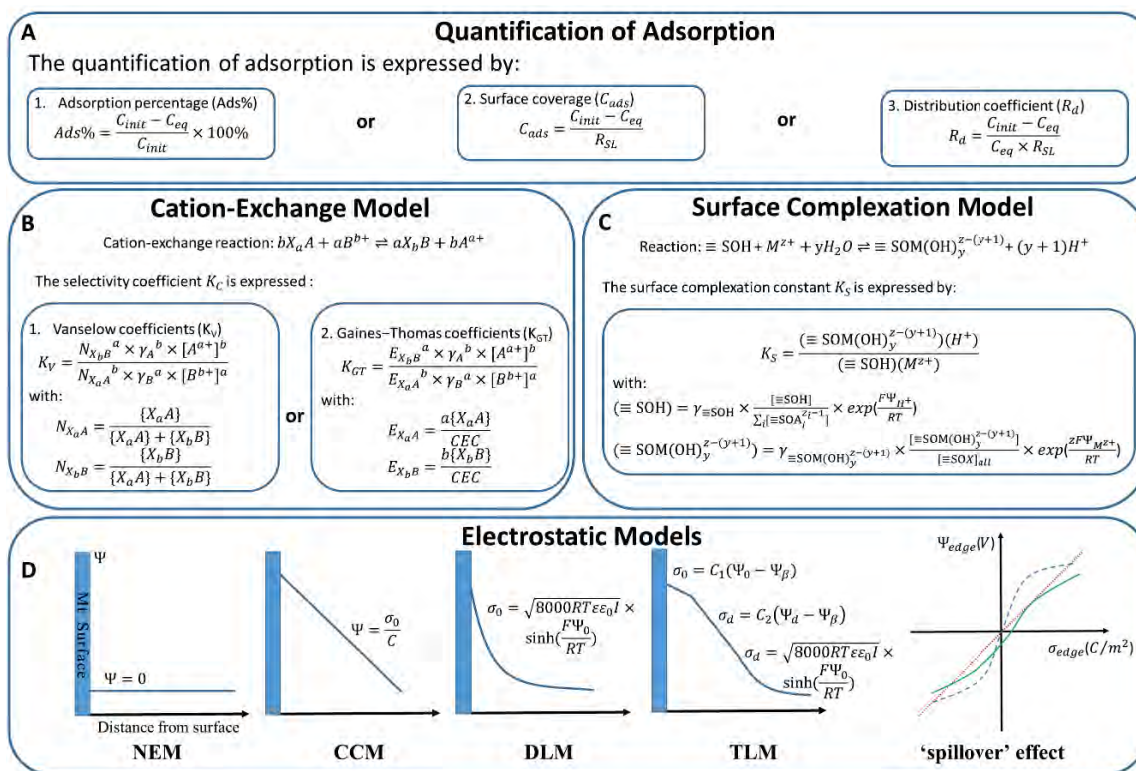


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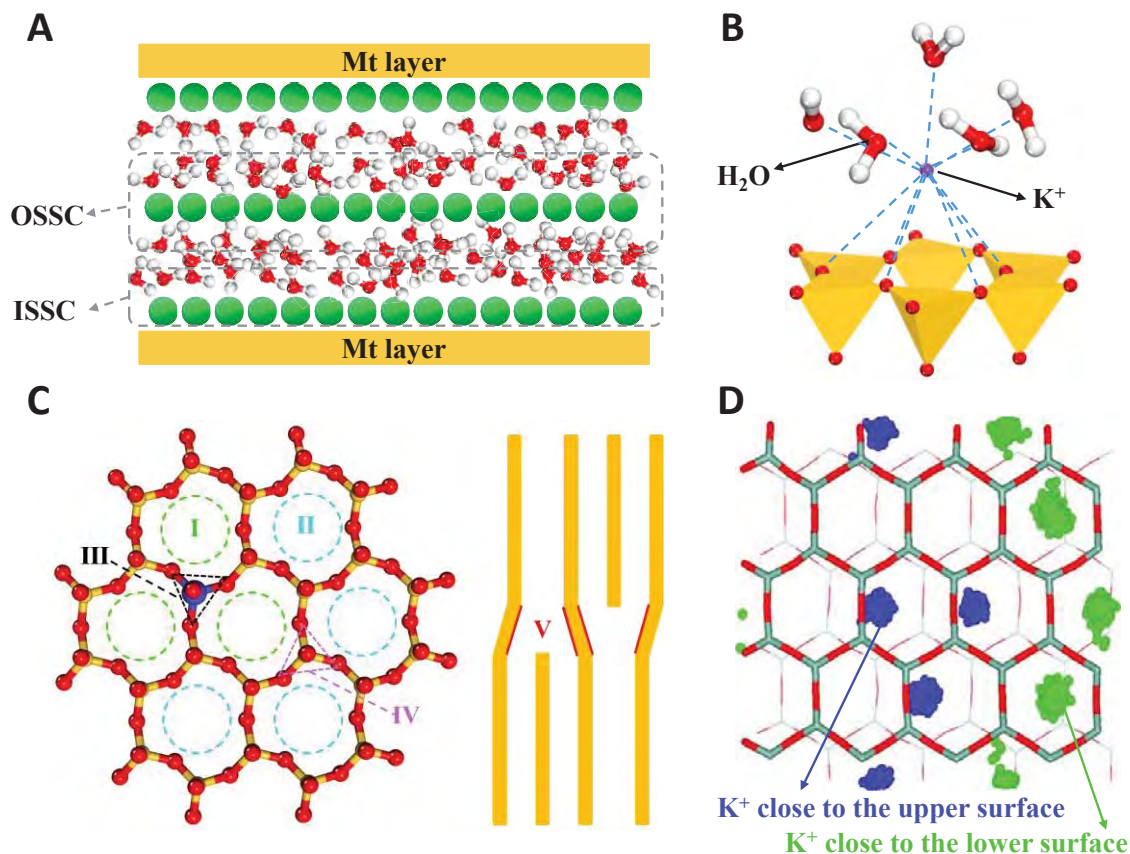


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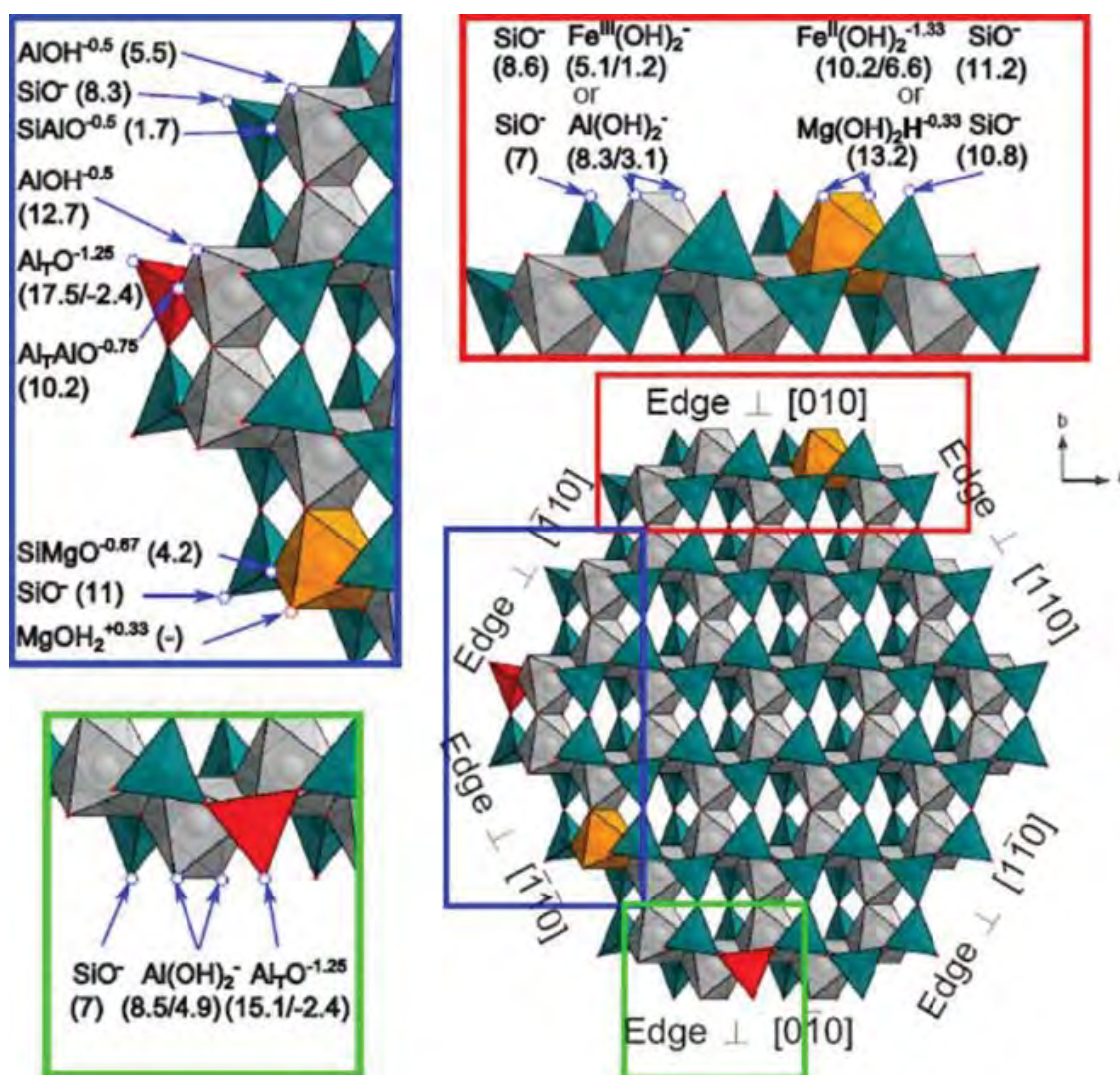


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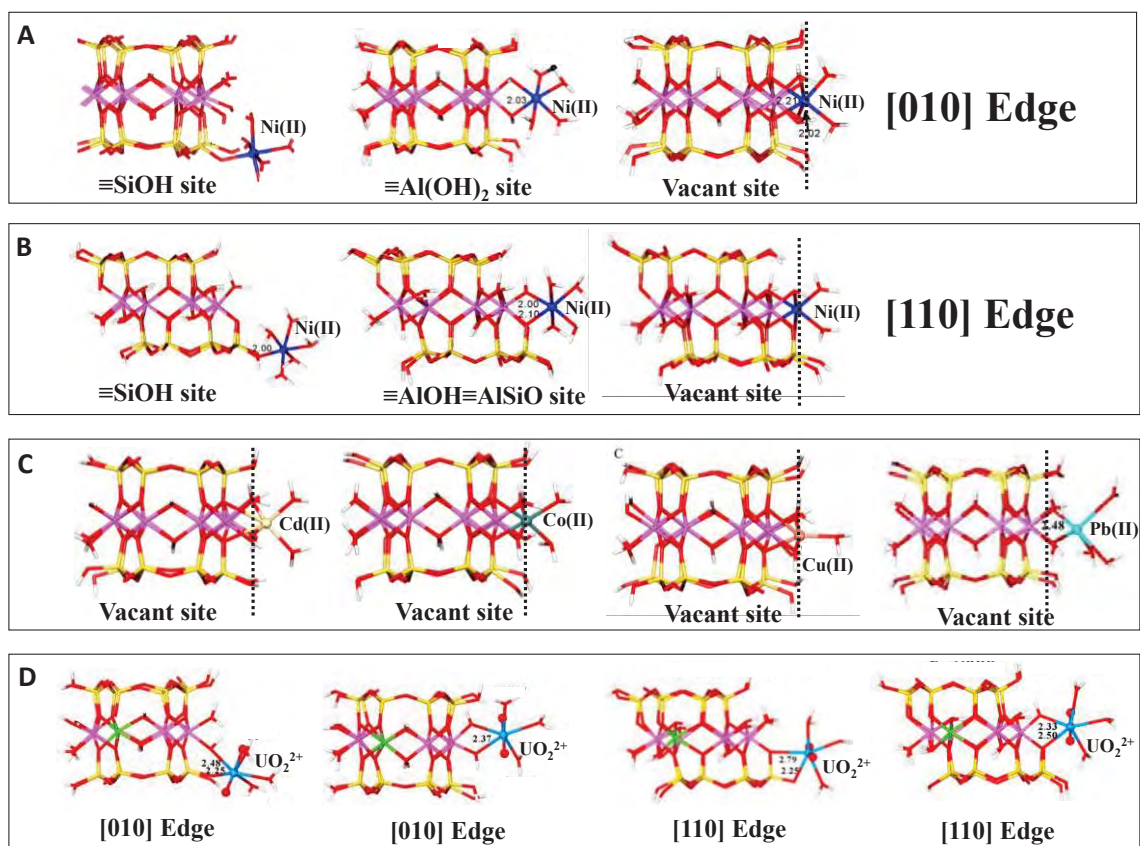


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from Zhang et al. (2018b), Environmental Science & Technology, 52, 8501-8509.

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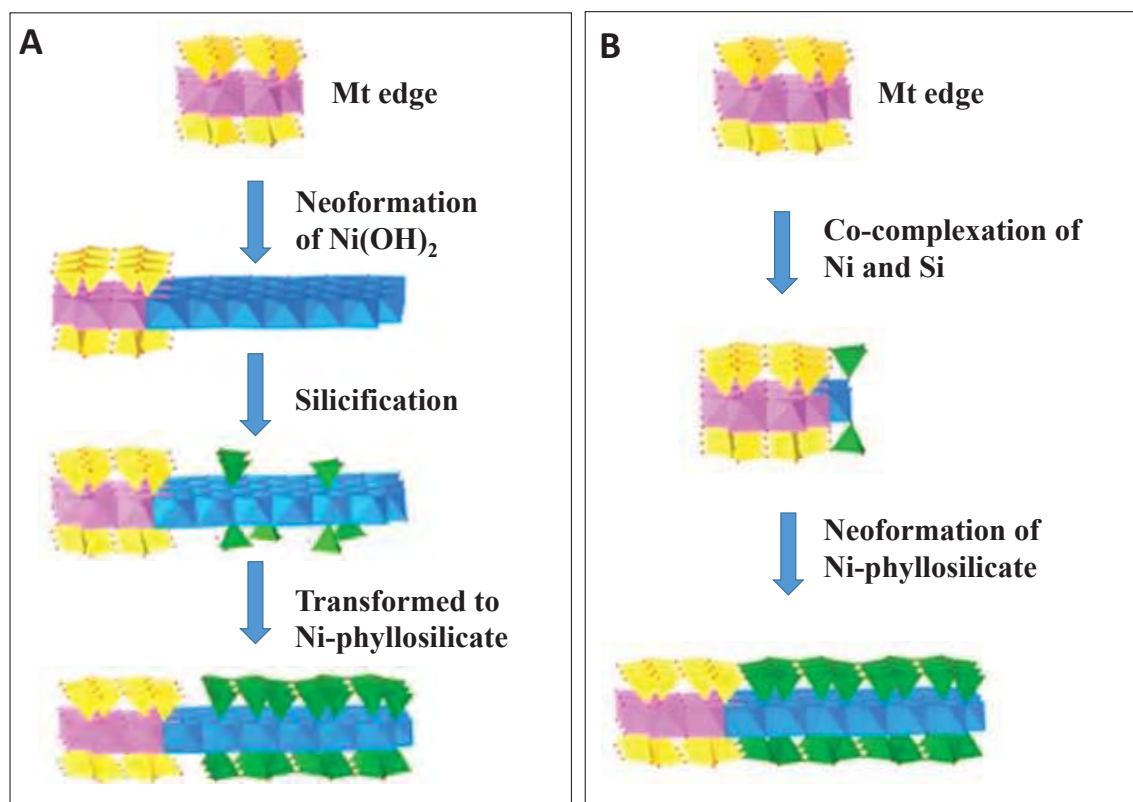


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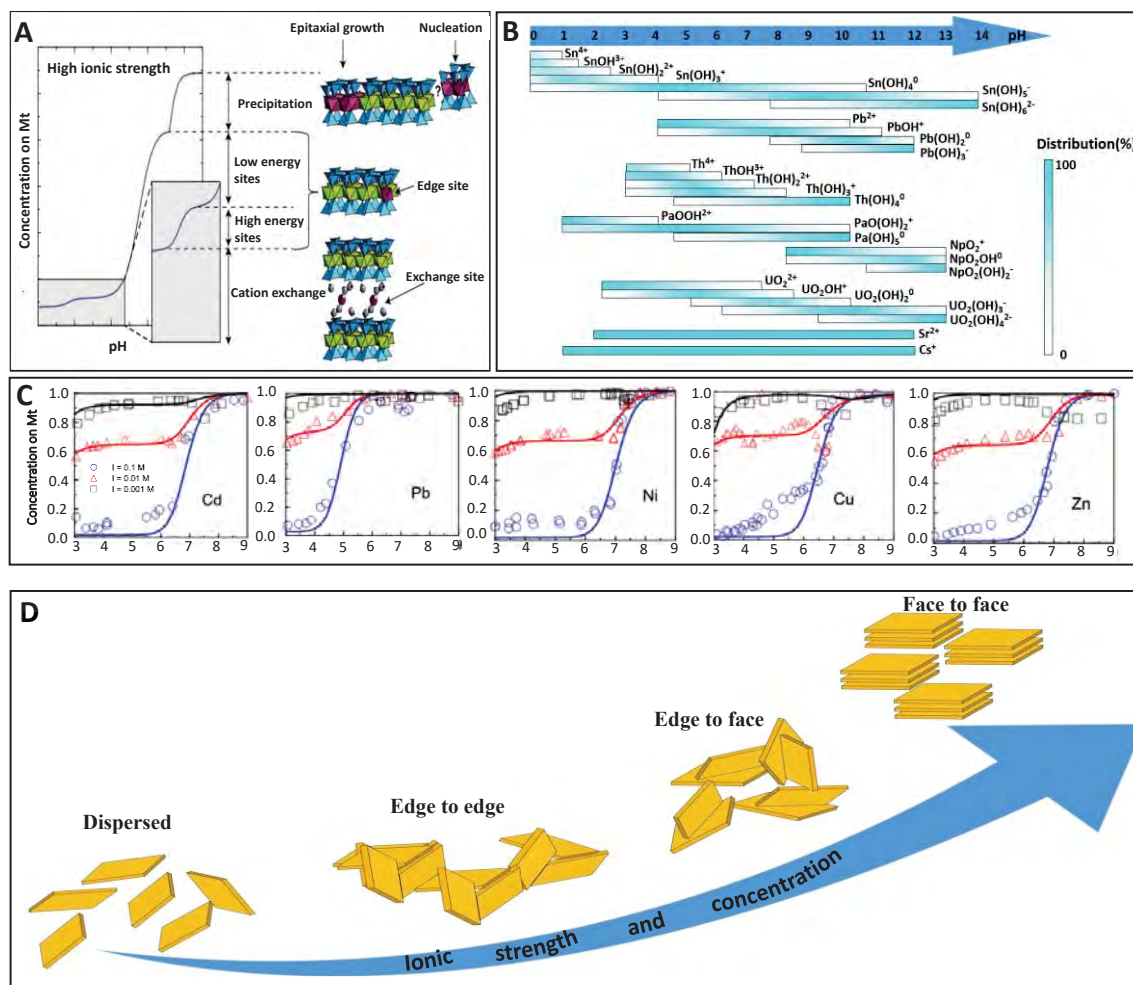


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Cosmochimica Acta, 74, 5718-5728. Copyright 2010, with permission from Elsevier.). (D)

Association pattern of Mt layers under different ionic strengths.

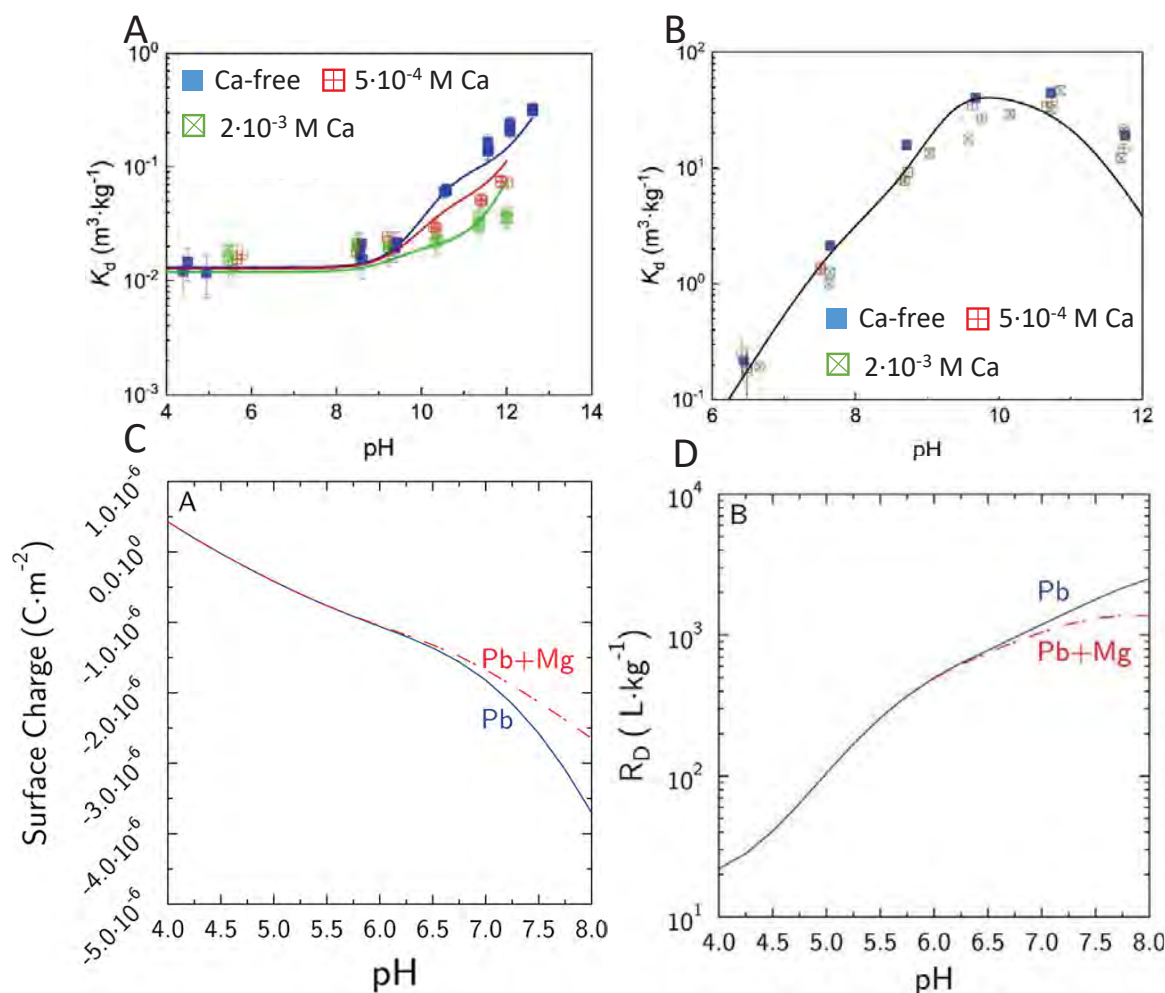


Fig. 8 The competitive adsorption behavior of Ca^{2+} in the presence of competition cations (i.e., Sr^{2+} , Ni^{2+} , and Pb^{2+}) on Mt edge surfaces. (A) Sr^{2+} adsorbed onto Na-Mt in the presence and absence of Ca^{2+} , (B) Ni^{2+} adsorbed onto Na-Mt in the presence and absence of Ca^{2+} . (Adapted with permission from Sugiura et al., (2021), Applied Clay Science, 200, 105910. Copyright 2021, with permission from Elsevier.). (C) Effect of the addition of Mg^{2+} on (C) Mt edge surface charge and (D) Pb^{2+} adsorption on edge surface. (Adapted with permission from Orucoglu et al., (2022), ACS Earth and Space Chemistry, 6, 144-159. Copyright 2022 American Chemical Society.).

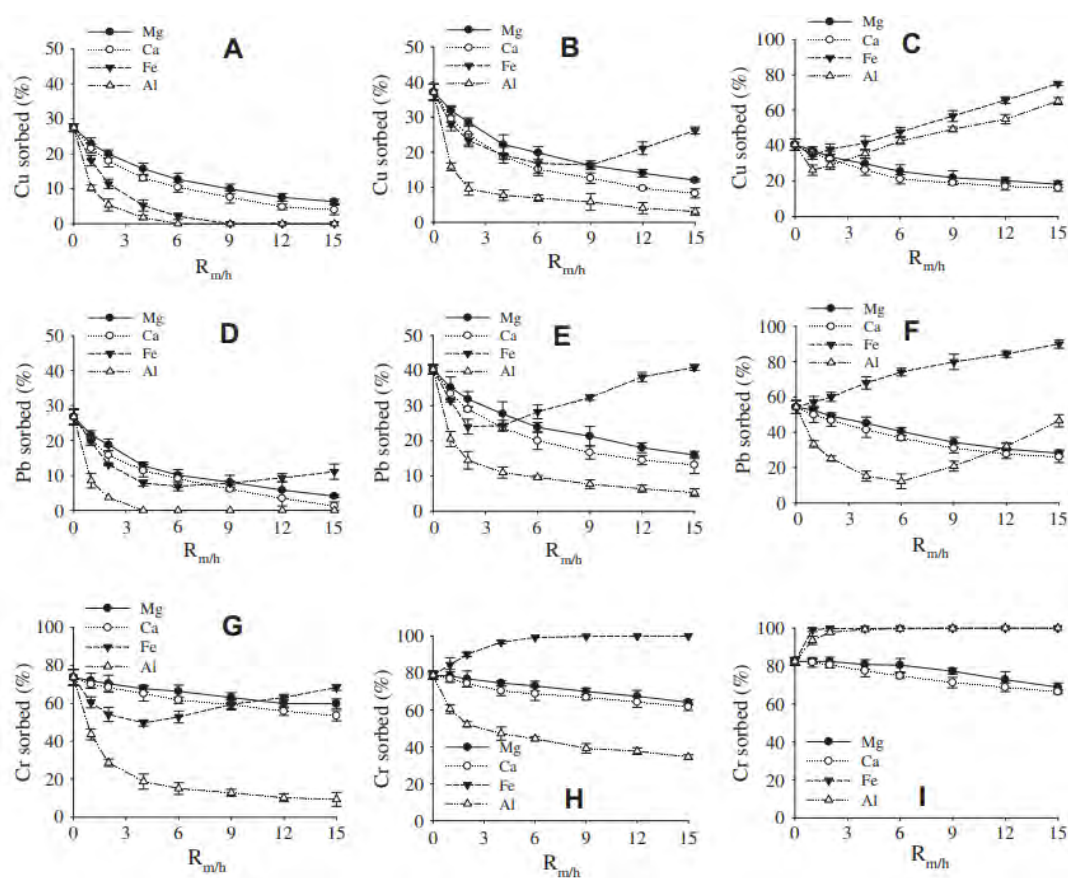


Fig. 9 Effect of competing cations (Al^{3+} , Fe^{3+} , Ca^{2+} and Mg^{2+}) on the adsorption of heavy metal pollutants (Cu^{2+} , Pb^{2+} and Cr^{2+}) by Na-Mt with increasing concentration ratio of competing cations to target metal ($R_{m/h}$) from 0 to 15: (A) Cu at pH 3.5, (B) Cu at pH 4.5, (C) Cu at pH 5.5, (D) Pb at pH 3.5, (E) Pb at pH 4.5, (F) Pb at pH 5.5, (G) Cr at pH 3.5, (H) Cr at pH 4.5, and (I) Cr at pH 5.5. (Adapt with permission from Zhu et al., (2011), Chemosphere, 84, 484-489. Copyright 2011, with permission from Elsevier.).

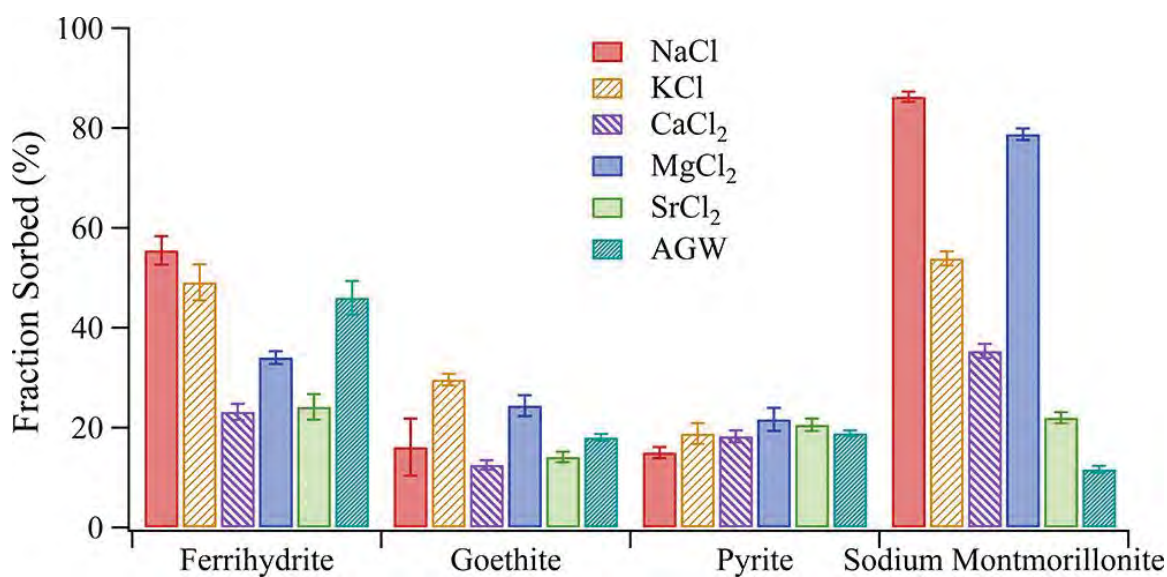


Fig. 10 Impact of competing cations on Ra^{2+} adsorption. The concentrations of NaCl, KCl, CaCl_2 , MgCl_2 , and SrCl_2 are all 10 mM, AGW (artificial groundwater) is composed of elements, such as Na (5 mM), K (2 mM), Mg (0.5 mM), Ca (0.5 mM), Sr (0.0001 mM), and Cl (9 mM). (Adapted with permission from Chen and Kocar, (2018), Environmental Science & Technology, 52, 4023-4030. Copyright 2018 American Chemical Society.).

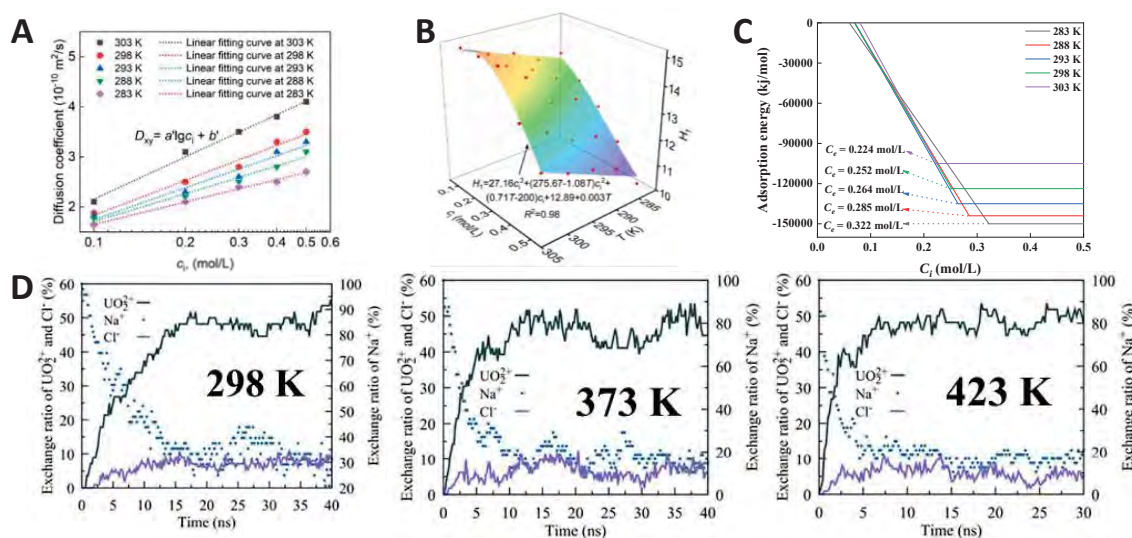


Fig. 11 Temperature dependency of the cation adsorption processes. (A) Effect of temperature on (A) diffusion coefficient, (B) hydration state, and (C) the adsorption energy of Pb^{2+} ion (C_i : initial Pb^{2+} concentration; H_1 : first peak value of radial distribution function curve of Pb^{2+} to water oxygen; C_e : maximum initial Pb^{2+} concentration identified by adsorption energy) (Adapted with permission from Du et al., (2022), Environmental Research, 209, 112817. Copyright 2022, with permission from Elsevier.). (D) Adsorption behavior of metal cations on Mt basal surface at 298, 373, and 423 K. (Adapted with permission from Zhang et al., (2022), Applied Clay Science, 226, 106579. Copyright 2022, with permission from Elsevier.).

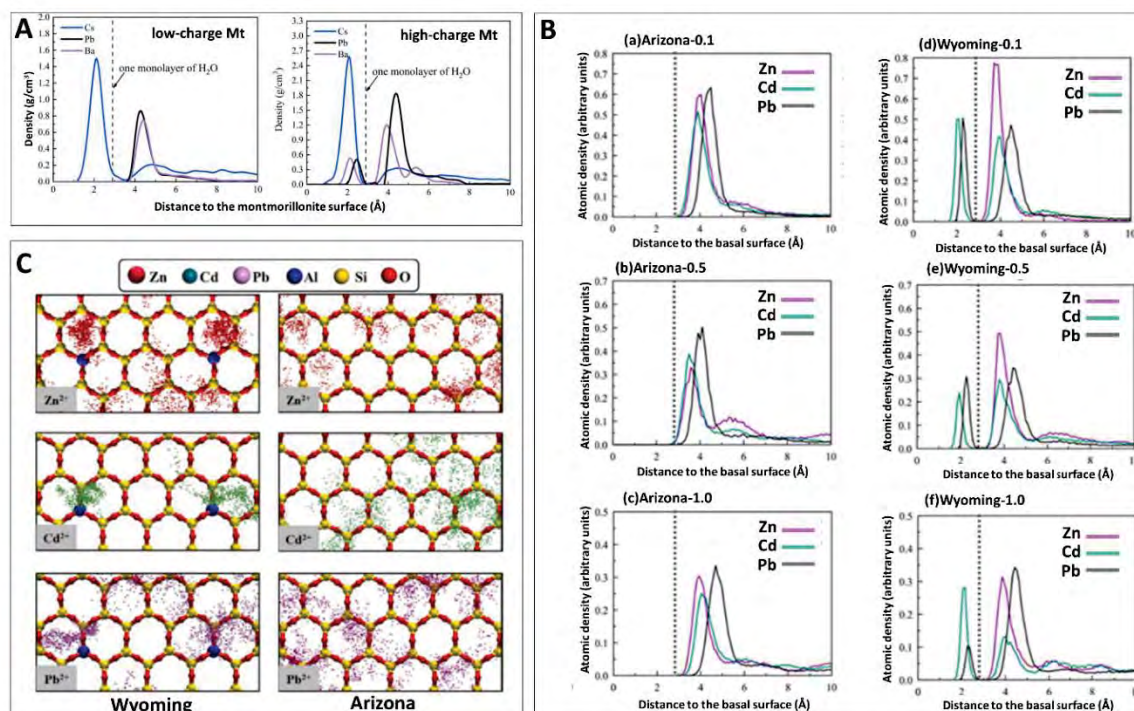


Fig. 12 The influence of layer charge density and location on the cation exchange process.

(A) The density distributions of Pb^{2+} , Ba^{2+} , and Cs^+ and water oxygen atoms on surface basal plane (Adapted with permission from Zhang et al., (2023), *Colloids and Surfaces A: Physicochemical and Engineering Aspects*, 657, 130553. Copyright 2023, with permission from Elsevier.). (B) Atomic density profiles of Zn^{2+} , Cd^{2+} , and Pb^{2+} cations along the direction perpendicular to Arizona and Wyoming Mt basal surfaces and (C) Time-evolution trajectories of the adsorbed heavy metal cations at basal surfaces of Arizona and Wyoming Mt. (Adapted with permission from Liu et al., (2021), *Journal of Hazardous Materials*, 416, 125976. Copyright 2021, with permission from Elsevier.).

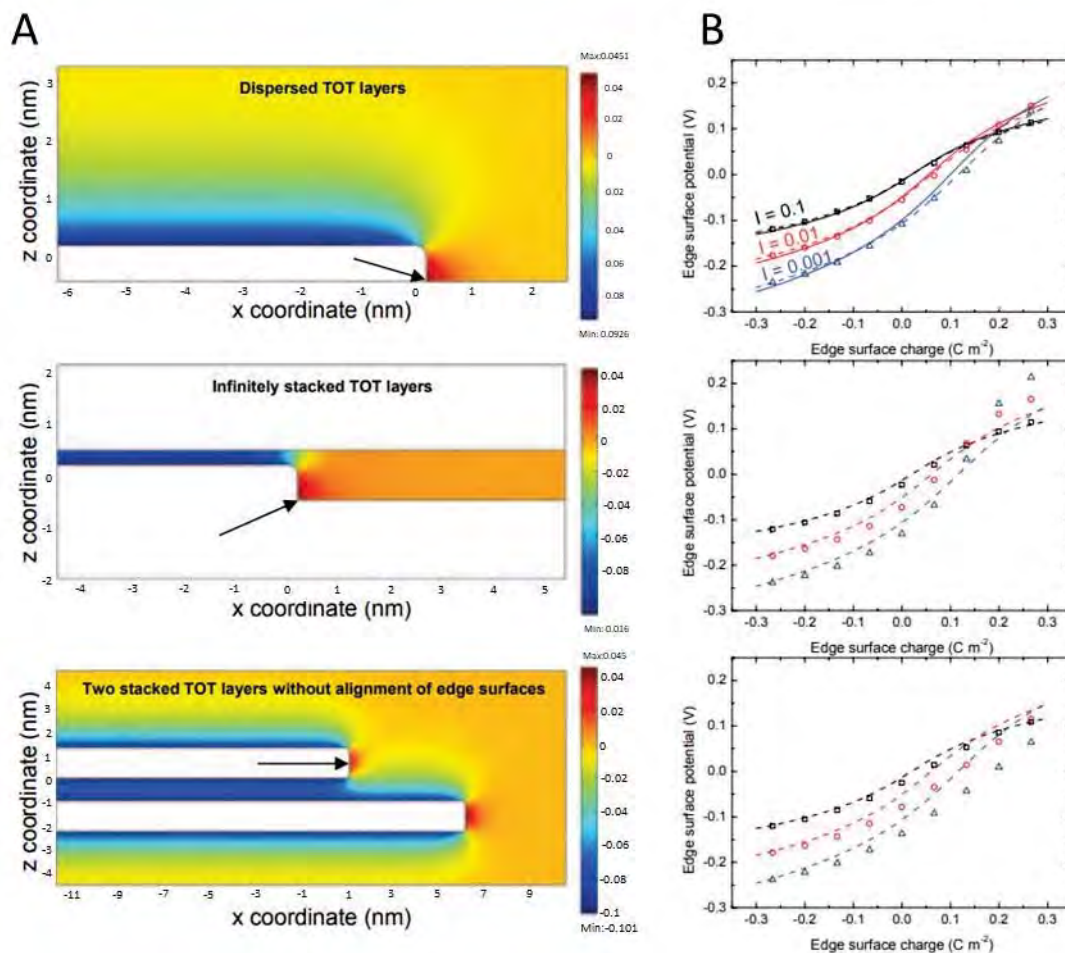


Fig. 13 Electrostatic spillover effect of Mt layer related to the stacking modes and ionic strengths. (A) 2D geometry considered for solving the Poisson-Boltzmann equation (zoom on the edge surface region) in three different geometries. (B) The edge potential as a function of edge charge for three ionic strengths (0.001, 0.01, and 0.1) at the arrow position in panel A. (Adapted with permission from Tournassat et al., (2013), American Journal of Science, 313, 395-451. Copyright 2013, with permission from American Journal of Science.).