|    | This is a preprint, the final version is subject to change, of the American Mineralogist (MSA)<br>Cite as Authors (Year) Title. American Mineralogist, in press.<br>(DOI will not work until issue is live.) DOI: http://dx.doi.org/10.2138/am-2017-6289 |
|----|--|
| 1  | Revision 1   |
| 2  | Tourmaline crystal chemistry   |
| 3  |  |
| 4  | Ferdinando Bosi  |
| 5  | Department of Earth Sciences, Sapienza University di Rome, Piazzale Aldo Moro 5, 00185 Rome, Italy   |
| 6  |  |
| 7  |  |
| 8  | Abstract   |
| 9  | Tourmalines form the most important boron rock-forming minerals on Earth. They belong to   |
| 10 | the cyclosilicates with a structure that may be regarded as a three-dimensional framework of   |
| 11 | octahedra ZO <sub>6</sub> that encompass columns of structural "islands" made of XO <sub>9</sub> , YO <sub>6</sub> , BO <sub>3</sub> and TO <sub>4</sub>   |
| 12 | polyhedra. The overall structure of tourmaline is a result of short-range and long-range constraints   |
| 13 | depending respectively on the charge and size of ions. In this study, published data are reviewed  |
|    |  |
| 14 | and analyzed to achieve a synthesis of relevant experimental results and to construct a crystal-   |

scales. Order-disorder substitution reactions involving cations and anions are controlled by short-16 17 range structural constraints, whereas order-disorder intracrystalline reaction involving only cations are controlled by long-range structural constraints. The chemical affinity of a certain cation to a 18 19 specific structural site of the tourmaline structure has been established on the basis of structural data 20 and crystal-chemical considerations. This has direct implications for the tourmaline nomenclature, 21 as well as on petrogenetic and provenance information. Some assumptions behind the classification 22 scheme of tourmaline have been reformulated, revealing major agreement and significant 23 improvements compared to earlier proposed scheme.

24

25 Keywords: Tourmaline, order-disorder, crystal structure, nomenclature of

26

27

## 28

# INTRODUCTION

29 The tourmaline supergroup minerals are chemically complex cyclosilicates rich in boron. 30 They are the most common and the earliest boron minerals formed on Earth (Grew et al. 2016). 31 Tourmalines are widespread in Earth's crust, typically occurring in granites and granitic pegmatites 32 but also in sedimentary and metamorphic rocks (Dutrow and Henry 2011; van Hinsberg et al. 33 2011). In recent years it was demonstrated that tourmalines preserve important records of the 34 geological conditions in which they form in the lithosphere, thus it is important that we can understand how to read those records (e.g., Dutrow and Henry 2011). The general formula may be 35 written as:  $XY_3Z_6T_6O_{18}(BO_3)_3V_3W$ , with  $X = Na^+$ ,  $K^+$ ,  $Ca^{2+}$ ,  $\Box$  (= vacancy);  $Y = Al^{3+}$ ,  $Cr^{3+}$ ,  $V^{3+}$ , 36  $Fe^{2+/3+}, Mg^{2+}, Mn^{2+}, Li^+, Ti^{4+}; Z = Al^{3+}, Cr^{3+}, V^{3+}, Fe^{2+/3+}, Mg^{2+}; T = Si^{4+}, Al^{3+}, B^{3+}; B = B^{3+}, V = Cr^{3+}, Mg^{2+}; T = Si^{4+}, Al^{3+}, B^{3+}; B = B^{3+}, V = Cr^{3+}, Mg^{3+}; B = Cr^{3+}, Mg^{3+}; Mg^{3+}; B = Cr^{3+}, Mg^{3+}; B = Cr^{3+}, Mg^{3+}; M$ 37  $(OH)^{-}$ ,  $O^{2-}$ ;  $W = (OH)^{-}$ ,  $F^{-}$ ,  $O^{2-}$  being the most common constituents. The letters in the formula (X, 38 Y, Z, T and B, not italicized) represent groups of cations at the  ${}^{[9]}X$ ,  ${}^{[6]}Y$ ,  ${}^{[6]}Z$ ,  ${}^{[4]}T$  and  ${}^{[3]}B$ 39 crystallographic sites (letters italicized). The letters V and W represent groups of anions at the <sup>[3]</sup>O3 40 and <sup>[3]</sup>O1 sites, respectively. The H atoms occupy the H3 and H1 sites which are related to O3 and 41 42 O1, respectively.

Since the publication of the nomenclature of the tourmaline-supergroup minerals (Henry et 43 al. 2011), several new members of tourmaline have been approved by the Commission on New 44 45 Minerals, Nomenclature and Classification (CNMNC) of the International Mineralogical Association (IMA). These include oxy-species characterized by high contents of Al<sup>3+</sup>, Cr<sup>3+</sup>, V<sup>3+</sup> and 46  $Fe^{2+/3+}$ , which have provided a better understanding of the tourmaline crystal chemistry. This paper 47 48 will present a general picture of the tourmaline structure and crystal chemistry, showing major 49 factors controlling stability and chemical constraints from a short- and long-range structural viewpoint. The critical recognition of the importance of charge and size of atoms in determining 50

crystal-chemical properties and miscibility behavior will be emphasized as well as critical 51 52 comments on the assumptions behind the classification scheme of tourmaline. The importance of the crystal-chemical control of the tourmaline composition has direct implications on nomenclature 53 54 as well as on the petrogenetic and provenance information (e.g., Hawthorne and Henry 1999).

- 55
- 56

### **TOURMALINE CONSTITUENTS AND SPECIES**

57 The compositional range of tourmaline is remarkable, including important constituents with more than one oxidation state (e.g.,  $Fe^{2+}-Fe^{3+}$  and  $Mn^{2+}-Mn^{3+}$ ) and other characterizing synthetic 58 tourmalines (e.g., Ag<sup>+</sup>, Co<sup>2+</sup>, Ni<sup>2+</sup>, Cu<sup>2+</sup> and Ga<sup>3+</sup>; London et al. 2006; Rozhdestvenskaya et al. 59 60 2012; Vereshchagin et al. 2013, 2015, 2016). A total of (at least) 26 relevant constituents, in terms of concentration or occurrence, have been unambiguity identified in tourmaline (Table 1). These 61 62 constituents are very different in charge and size and accommodate into seven crystallographic sites 63 (X, Y, Z, T, B, O1 and O3); the other sites (O2, O4, O5, O6, O7 and O8) are solely occupied by oxygen. Moreover, the number of constituent-coordination environments is relatively large, 64 65 compared to most other minerals: [3], [4], [6] and [9] coordination. Thus, tournaline violates the 66 Pauling's parsimony rule, which emphasizes that the number of topochemically different 67 environments in a structure tends to be small (Hawthorne 2006). In theory, this relatively large 68 number of substantially different sites would decrease the stability, but tournaline exists over 69 environments that extend from the surface of the crust to the upper mantle (e.g., Marschall et al. 70 2009; Lussier et al. 2016) in the presence of H<sub>2</sub>O, B- and F-bearing fluids.

71

The dominance of tourmaline constituents at one or more sites of the structure gives rise to a 72 range of mineral species. At present, the tourmaline supergroup consists of 33 mineral species 73 approved by the IMA-CNMNC (Table 2).

74

75

## **CRYSTAL STRUCTURE**

The tourmaline structure is typically rhombohedral, space-group R3m with Z = 3, although some studies report lower symmetry such as orthorhombic, monoclinic or triclinic (e.g., Akizuki et al. 2001; Shtukenberg et al. 2007; Hughes et al. 2011). Tourmaline has an intermediate structural complexity of about 200 bits per unit cell (Krivovichev 2013), which is larger than that of amphibole (about 150 bits per unit cell), but smaller than that of some other minerals such as analcime (usually much over 200 bits per unit cell).

82 The tourmaline structure may be regarded as one of the most elegant of all crystal structures. 83 It belongs to the subclass of cyclosilicate as consists of rings of six  $TO_4$  tetrahedra, lying in a plane 84 parallel to (0001). Because all tetrahedra point in the same direction, tournaline lacks center 85 symmetry (polar character) and is both pyroelectric and piezoelectric (electrical properties). Each 86 tetrahedron shares one edge with the trigonal antiprism XO<sub>9</sub>, which is located along the 3-fold axis 87 passing through the center of each six-membered ring  $[T_6O_{18}]$ . The X-site occupancy usually 88 reflects the paragenesis of the rock in which tourmaline crystallizes (petrologic information), and 89 tourmaline supergroup is classified into primary groups based on the dominant occupancy of the Xsite: vacant, alkali and calcic groups (Henry et al. 2011). The antiprism  $XO_9$  and the ring  $[T_6O_{18}]$ 90 91 combine with two sets of three octahedra  $YO_6$ : an  $[Y_3O_{15}]$  triplet of octahedra caps the  $XO_9$ 92 polyhedron toward the +c axis and the other  $[Y_3O_{13}]$  caps the  $[T_6O_{18}]$  ring of tetrahedra toward the – 93 c axis. The most extensive compositional variation occurs at the Y site, which is able to incorporate 94 constituents of different sizes and charges (including vacancies) that makes tourmaline famous for 95 its extensive range of colors (all rainbow colors) even within individual crystals (oscillatory and 96 sector zoning). The BO<sub>3</sub> groups oriented sub-parallel to (0001) lie between the tetrahedral rings and 97 are fully occupied by B, which makes tourmaline one of the most important B-bearing minerals (reservoir of B) in the Earth. The structural arrangement of  $[T_6O_{18}]$ ,  $XO_9$ ,  $[Y_6O_{18}]$  and  $(BO_3)_3$  form 98 99 "islands" that are stacked in columns along the c axis. These islands are attached to one another

100 along the **a** and **b** crystallographic axes by spiral chains of  $ZO_6$  octahedra (Fig. 1), which also 101 extend along to the c axis according to a  $3_1$  triad screw axis. The three-dimensional framework of 102 the tourmaline structure is therefore given by the screw-like arrangement of  $ZO_6$  (Fig. 2). This framework is characterized by similar strong Z-O bonds (~ 0.5 valence units) which would explain 103 104 some physical properties: hardness (~  $7-7\frac{1}{2}$  Mohs), lack of cleavage, resistance to weathering in 105 clastic sediments (like rutile and zircon), and extensive pressure-temperature stability up to about 7 106 GPa and 950 °C. Finally, another important feature of the tourmaline structure is provided by the 107 orientation of the hydrogen atoms, which are sub-parallel to the c axis: H1-hydrogen point down -c108 towards the oxygen at O1, and H3-hydrogen points up +c towards the oxygen at O3. Owing to this 109 orientation of (OH) dipoles, the fundamental (OH)-stretching bands in infrared spectra of tourmalines will display a very strong pleochroism, with  $\varepsilon > \omega$  (e.g., Skogby et al. 2012). All 110 111 polyhedra discussed above are distorted. With respect to the ideal volume, bond distance or bond 112 angle, the distortion of polyhedra decrease with decreasing coordination number according to the 113 sequence:  $XO_9 > YO_6 > ZO_6 > TO_4 > BO_3$  (Ertl et al. 2002; Bosi and Lucchesi 2007).

In summary, the tourmaline structure may be considered as a three-dimensional framework
of octahedra ZO<sub>6</sub> that must be able to accommodate the structural islands.

- 116
- 117

# STRUCTURAL CONSTRAINTS

Henry and Dutrow (2011) showed that the accommodation of F at the O1 site is influenced by the cation occupancy (total charge) of the *X* and the *Y* sites. They suggested that the manner in which chemical constituents are incorporated into the tourmaline structure depends on external influences (temperature, pressure, mineral local assemblages and fluid composition) and on internal influences (crystallographic constraints). Moreover, tourmaline may be extremely optically, chemically, and isotopically zoned due to the occurrence of extensive short-range order of atoms that may strongly decrease the diffusion rates of atoms in the structure (e.g., Hawthorne and Dirlam2011).

126 In general, the tourmaline chemical composition and zoning is a result of external and 127 internal constraints. The latter act from a scale of a few Å (short-range structure) to a scale that 128 involve the complete crystal (long-range structure).

129

# 130 Short-range structure

Short-range structure involves a set of atoms (cluster) that do not obey to the translational 131 132 symmetry. Each cluster is controlled by bond-valence requirements, i.e., the charge of ions needs to be neutralized locally by nearest neighbors. Of particular relevance for tourmaline are the local 133 134 atomic arrangements around the O1 (bonded to 3Y) and O3 (bonded to Y+2Z) sites which show a 135 greater chemical variability. Hawthorne (1996; 2002) and Bosi (2010; 2011; 2013) evaluated 136 possible atomic arrangements around O1 and O3, constrained by the valence-sum rule. According 137 to the Bond Valence Model (e.g., Brown 2016), there is a tendency for the sum of the bond valences 138 (BVS) around each atom to approach its formal valence (FV); if a large mismatches between BVS 139 and FV occur, it is indicative of strained bonds which lead to instability in the structure. As a result, 140 those local arrangements that most closely conform to the valence-sum rule are the arrangements 141 that are most likely to occur in the structure (Hawthorne et al. 2005; Hawthorne 2016). The allowed 142 stable short-range arrangements expressed as charge arrangements around O1 and O3 of tourmaline 143 are summarized in Table 3. These arrangements can be considered as short-range constraints and 144 have significant effects on the chemistry of short-range structure. For example, in oxy-foitite, ideally  $\Box^{Y}(\text{Fe}^{2+}\text{Al}_{2})^{Z}(\text{Al}_{6})(\text{Si}_{6}\text{O}_{18})(\text{BO}_{3})_{3}^{O3}(\text{OH})_{3}^{O1}(\text{O})$ , the Y and O1 sites composition would 145 require the short-range arrangement  ${}^{Y}(Fe^{2+} + 2AI)-{}^{OI}(O^{2-})$  rather than the chemically equivalent 146 proportion of 33%  $^{Y}(3Fe^{2+})$ -  $^{O1}(O^{2-})$  plus 67%  $^{Y}(3Al)$ -  $^{O1}(O^{2-})$ , because the arrangement  $^{Y}(3Fe^{2+})$ -147  $^{O1}(O^{2-})$  is unstable from a bond valence perspective. Similarly, the Y, Z and O3 sites composition 148

requires specific proportions of short-range arrangements, 33% [ ${}^{Y}Fe^{2+} + {}^{Z}(2AI)$ ]- <sup>O3</sup>(OH) plus 67% 150 [ ${}^{Y}AI + {}^{Z}(2AI)$ ]- <sup>O3</sup>(OH).

Therefore, the short-range constraints will tend to favor specific cation arrangements around 151 the anions at the O1 and O3 sites. We can also note that the local arrangements around  $O^{2-}$  of Table 152 153 3 can be associated with occupants having a total charge higher than that of occupants around 154 (OH,F). This is consistent with the study of Bosi (2013), who examined the bond valences of a 155 large number of refined tourmaline structures and showed a well-developed linear correlation 156 between BVS at the O1 site and MFV (mean formal valence = total charge divided by the site 157 multiplicity) at the Y site:  $BVS(O1) = 0.99 \cdot MFV(Y) - 1.20$  (see also Fig. 1 of Bosi 2013). Such a correlation indicates that  ${}^{O1}O^{2-}$  content increases with increasing of  ${}^{Y}R^{3+}$  content as suggested by 158 159 Table 3, and may hence be considered as the linking between what predicted by bond valence arguments in the short-range structure with what observed by the diffraction techniques in the long-160 161 range structure.

As the sum of all different stable short-range arrangements corresponds to occupancies of the sites averaged over the complete crystal, it is apparent that (i) the stable short-range structures affects the long-range structure, (ii) the short-range constraints may have significant effects on the variation in chemical composition of tournalines such as atomic substitutions and order-disorder mechanisms. In this regard, consider that the relation between dravite and oxy-dravite can be formulated by the chemical substitution:

168 
$$Mg^{2+} + (OH)^{-} \leftrightarrow Al^{3+} + O^{2-}$$

169 corresponding to the order-disorder mechanism

170  $[^{Y}(3Mg^{2^{+}}) + {}^{O1}(OH)^{-}] + {}^{Z}Al^{3^{+}} \leftrightarrow [^{Y}(2Al^{3^{+}} + Mg^{2^{+}}) + {}^{O1}(O^{2^{-}})] + {}^{Z}Mg^{2^{+}}$ 

171 This mechanism involves the stable short-range arrangements  $[{}^{Y}(3R^{2+})-{}^{O1}(OH)]$  and  $[{}^{Y}(2R^{3+}+R^{2+})-$ 172  ${}^{O1}(O)]$  compatible respectively with dravite and oxy-dravite (or maruyamaite), and it can be

173 simplified to 
$$2^{Y}Mg^{2+} + {}^{O1}(OH)^{-} + {}^{Z}Al^{3+} \leftrightarrow 2^{Y}Al^{3+} + {}^{O1}(O^{2-}) + {}^{Z}Mg^{2+}$$
 (Hawthorne 1996). Similarly,

174 dravite and povondraite are related by the chemical substitution:

175 
$$Mg^{2+} + 6Al + (OH)^{1-} \leftrightarrow 7Fe^{3+} + O^2$$

176 corresponding to the order-disorder mechanism

177 
$$[^{Y}(3Mg^{2+}) + {}^{O1}(OH)^{-}] + 6^{Z}A1^{3+} \leftrightarrow [^{Y}(3Fe^{3+}) + {}^{O1}(O^{2-})] + 2^{Z}Mg^{2+} + 4^{Z}Fe^{3+}$$

- 178 This mechanism involves the stable short-range arrangements  $[{}^{Y}(3R^{2+})-{}^{O1}(OH)]$  and  $[{}^{Y}(3R^{3+})-{}^{O1}(O)]$
- 179 compatible with dravite and povondraite, respectively.
- 180 The two mechanisms reported above can be generalized to:

$$181 2YR2+ + ZR3+ + O1(OH,F)1- \leftrightarrow 2YR3+ + ZR2+ + O1(O2-) (1)$$

182 
$$3^{Y}R^{2+} + 2^{Z}R^{3+} + {}^{O1}(OH,F)^{1-} \leftrightarrow 3^{Y}R^{3+} + 2^{Z}R^{2+} + {}^{O1}(O^{2-})$$
 (2)

- 183 which are actually order-disorder *substitution* reactions involving cations and anions and controlled
  184 by local bond-valence requirements at the O1 site, i.e., short-range constraints.
- 185 Besides order-disorder *substitution* reactions (1) and (2), there is another type of order-186 disorder reaction that involves only cations:

$$187 \qquad {}^{Y}R^{3+} + {}^{Z}R^{2+} \leftrightarrow {}^{Y}R^{2+} + {}^{Z}R^{3+}$$
(3)

188 The latter is an intracrystalline reaction usually controlled by long-range constraints (see below).

189

# 190 Long-range structure

The short-range constraints control which atoms can be nearest neighbors and hence determine the short-range structure. The sum of all of the short-range arrangements leads to a longrange structure. The latter is determined mainly by spatial/steric constraints (imposed by translational symmetry) that restrict the number of ways in which ions can be bonded to each other in the three-dimensional space. For a long-range structure to be formed, both short-range and longrange constraints must be satisfied. Consequently, all involved short-range arrangements need to be consistent with geometrical requirements, that is, with specific long-range interatomic distances.

198 In tourmaline, the three-dimensional framework of the  $ZO_6$  polyhedra must be able to accommodate the structural islands (Fig. 2). On the basis of 127 structure refinement (SREF) data, 199 Bosi and Lucchesi (2007) presented a structural stability field for tourmaline as a function of  $\langle Y-O \rangle$ 200 and <Z-O>, suggesting that only a limited mismatch in the dimensions between <Y-O> and <Z-O> 201 202 can be tolerated by the structure. At present, additional SREF can be found in the literature (at least 195, for a total of 322 data sets), which confirm the occurrence of a dimensional difference  $\Delta_{Y-Z} =$ 203  $\langle Y-O \rangle - \langle Z-O \rangle$  in the range between 0.00 Å and 0.15 Å (Fig. 3). All known tourmalines fall within 204 205 the delineated field indicating the presence of a long-range structural constraint. As values outside 206 the range 0.00-0.15 Å have never been correctly observed so far, possible anomalous data need to 207 be carefully checked: for example, the mean bond distances of lucchesiite from Czech Republic (Bosi et al. 2017a),  $\langle Y-O \rangle = 2.095$  Å and  $\langle Z-O \rangle = 1.932$  Å, yielded  $\Delta_{Y-Z} = 0.16$  Å (> 0.15 Å). 208 209 However, a careful check of the Y-O distances showed a mistake in the calculation of  $\langle Y-O \rangle$ . The correct value is actually 2.065 Å which is fully consistent with the empirical structural constraint 210 mentioned above:  $\Delta_{Y-Z} = 0.13$  Å (< 0.15 Å). 211

The stability field  $\langle Z-O \rangle$  versus  $\langle Y-O \rangle$  also describes and predicts the effects of the 212 213 tourmaline structural stability on its chemical variability. For instance, Bosi and Lucchesi (2007) 214 predicted that the end-member compositions of dravite, schorl and tsilaisite (i.e., species with the Y site occupied by  $R^{2+}$ -cations and the Z site occupied by Al) should never occur, neither as natural 215 samples nor as synthetic samples, because their structures should be unstable: <<sup>Y</sup>Mg-O>, <<sup>Y</sup>Fe<sup>2+</sup>-O> 216 and  $<^{Y}Mn^{2+}-O>$  distances are too large with respect to  $<^{Z}Al-O>$ . In this regard, the case of fluor-217 dravite (an oxy-free species) nicely illustrates the effect of long-range constraint on tourmaline site 218 219 populations. According to the chemical analysis (Clark et al. 2011), the structural formula of fluordravite is expected as follows:  $Na^{Y}(Mg_{2}Fe^{2+})^{Z}(Al_{6})(Si_{6}O_{18})(BO_{3})_{3}(OH)_{3}^{O1}[F_{0.7}(OH)_{0.3}]$ , with 220 expected  $\langle Y-O \rangle \sim 2.100$  Å and  $\langle Z-O \rangle \sim 1.907$  Å, derived from the ionic radii (see below). These 221 expected distances yield  $\Delta_{Y-Z} = 0.19$  Å > 0.15 Å, indicating that the fluor-dravite structure is 222

unstable. However, SREF data clearly show that the observed  $\langle Y-O \rangle = 2.053$  Å and  $\langle Z-O \rangle = 1.913$ Å are consistent with the long-range constraint ( $\Delta_{Y-Z} = 0.14$  Å  $\langle 0.15$  Å) because the *Y* and *Z* site population is actually disordered: ...<sup>*Y*</sup>(Mg<sub>1.4</sub>Al<sub>0.6</sub>Fe<sup>2+</sup><sub>1.0</sub>)<sub>Σ3.0</sub> <sup>*Z*</sup>(Al<sub>5.4</sub>Mg<sub>0.6</sub>)<sub>Σ6.0</sub>... (Clark et al. 2011). In fact, the intracrystalline order-disorder reaction <sup>*Y*</sup>Al<sup>3+</sup> + <sup>*Z*</sup>Mg<sup>2+</sup>  $\leftrightarrow$  <sup>*Y*</sup>Mg<sup>2+</sup> + <sup>*Z*</sup>Al<sup>3+</sup>, not involving anions, occurs to shorten  $\langle Y-O \rangle$  (by introducing Al<sup>3+</sup>) and to enlarge  $\langle Z-O \rangle$  (by introducing Mg<sup>2+</sup>), thus to accommodate the potential misfit between <sup>*Y*</sup>MgO<sub>6</sub> and <sup>*Z*</sup>AlO<sub>6</sub>.

In summary, the tourmaline structure is a result of short-range constraints depending on the charge of ions, and long-range constraints depending on the size of ions. Order-disorder substitution reactions such as (1) and (2) involve cations and anions and are controlled by the short-range constraints, whereas order-disorder (usually) intracrystalline reaction (3) involves only cations and are controlled by the long-range constraints.

234

235

### THE IONIC RADII

Variations in mean bond distances are often encountered in mineral crystal structures. In accordance with the Bond Valence Model, these variations may be explained as function of the degree of strain occurring in coordination environments of cations (Bosi 2014). In line with the mineralogical convention, any variation in mean bond distance is expressed as a variation in the cation radius by keeping the anion radius fixed, although the oxide anion radius can show a wide range of values (e.g., Gibbs et al. 2014).

Bosi and Lucchesi (2007) refined empirical ionic radii for six-fold coordinated ions in tourmaline and showed that the <sup>[6]</sup>Al ionic radius varies in a range of values larger than the expected one: the observed variation of  $<^{Z}$ Al-O>, 1.900-1.912 Å with a grand mean value 1.906 Å (Fig. 3 of Bosi and Andreozzi 2013), is larger than 1.892 Å calculated from Shannon (1976). A significant size variation was also reported for the <sup>[6]</sup>Fe<sup>3+</sup> ionic radius (0.645-0.705 Å) as well as for the other ions depending on the *Y* or *Z* site occupancy. The reasons of these variations may be ascribed to

experimental errors (e.g., Bosi and Andreozzi 2013), inductive effects from other parts of the
structure (e.g., Ertl et al. 2012a), different occupancies at the octahedrally coordinated sites (e.g.,
Bosi and Lucchesi 2007), or more generally to different degree of strain experienced by atoms in
the bonding environment (Bosi 2014).

Although the *Y* and *Z* ionic radii of Bosi and Lucchesi (2007) fitted with 93% of the *Y* and *Z* mean bond distances analyzed, their size variations are of little practical interest for crystalchemical considerations. It is convenient to report such ionic radii by a unique mean value with its standard error ( $\pm \sigma$ ). The latter can be estimated as the difference between the maximum and minimum radius reported in Table 2 of Bosi and Lucchesi (2007) divided by 4 or from the above mentioned distance variations for Al:  $2\sigma_{AI} = \pm (1.912 - 1.900)/2 = \pm 0.006$  Å, then  $\sigma_{AI} = \pm 0.003$  Å. Table 4 shows such mean ionic radii for [6]-coordinated ions in tourmaline.

- 259
- 260

# CATION SITE PREFERENCE FOR Y AND Z

261 Because  $\langle Y-O \rangle$  is always greater than  $\langle Z-O \rangle$  in tourmaline, the Y site will tend to incorporate relatively large cations, whereas the Z site will tend to incorporate relatively small 262 263 cations. Moreover, the chemical affinity of a certain cation to a specific structural site of the 264 tourmaline structure can be established on the basis of structural data and crystal-chemical considerations. Bosi et al. (2017b) proposed that the preference of  $R^{3+}$ -cations for the Y and Z sites 265 is mainly controlled by their ionic radius according to the sequence:  ${}^{Y}V^{3+} > {}^{Y}Cr > {}^{Y}Al$  and  ${}^{Z}Al > {}^{Z}Cr$ 266  $> {}^{Z}V^{3+}$ . This conclusion is consistent with the cation distributions over Y and Z observed for the 267 oxy-species such as vanadio-oxy-chromium-dravite, vanadio-oxy-dravite and chromo-alumino-268 povondraite (Table 2) as well as with the fact that no tourmaline species with atomic arrangements 269 such as "..." (Al,Cr)<sub>3</sub><sup>Z</sup>(Mg<sub>2</sub>V<sub>4</sub>)..." have been documented so far. Ferric iron can also be included in 270 this sequence on the basis of the Fe<sup>3+</sup>-Al crystal-chemical behavior in 271 bosiite. 272 "...<sup>*Y*</sup>(Fe<sup>3+</sup>)<sub>3</sub><sup>*Z*</sup>(Mg<sub>2</sub>Al<sub>4</sub>)..." (Ertl et al. 2016), and the relatively large ionic radius of Fe<sup>3+</sup>. Therefore,

273 the preference for the  $\mathbb{R}^{3+}$ -cations to occupy the *Y* and *Z* sites is of type:

274 
$${}^{Y}Fe^{3+} > {}^{Y}V^{3+} > {}^{Y}Cr^{3+} > {}^{Y}Al^{3+}$$

275 
$${}^{Z}Al^{3+} > {}^{Z}Cr^{3+} > {}^{Z}V^{3+} > {}^{Z}Fe^{3+}$$

Similar arguments apply to the  $R^{2+}$ -cations (Bosi and Skogby 2013; Bosi et al. 2015a; Vereshchagin et al. 2015): the preference of  $R^{2+}$  for the *Z* site increases with decreasing ionic radius. An opposite preference is expected for the *Y* site. Therefore, the preference for the  $R^{2+}$ -cations to occupy the *Y* and *Z* sites is of type:

280 
$${}^{Y}Mn^{2+} > {}^{Y}Fe^{2+} > {}^{Y}Co^{2+} > {}^{Y}Mg^{2+} > {}^{Y}Ni^{2+}$$

281 
$$^{Z}Ni^{2+} > ^{Z}Mg^{2+} > ^{Z}Co^{2+} > ^{Z}Fe^{2+} > ^{Z}Mn^{2+}$$

282

# 283 On the degree of $\mathbf{R}^{2+}$ - $\mathbf{R}^{3+}$ order-disorder over the *Y* and *Z* sites

In minerals, cation substitutions in a structural site are usually controlled by ion sizes (Goldschmidt's rules). In this regard, the cation-size mismatch is a useful parameter to predict the extension of chemical substitution series: size difference between ions less than ~15% indicates a wide substitution; by ~15 to ~30% indicates a partial substitution; more than ~30% indicates little substitution.

In tourmaline, the cation-size mismatch can explain the amount of  $R^{2+}$  replacing  $R^{3+}$  at the Z 289 site, which occurs in the chemical reactions (1), (2) and (3). Using the ionic radii of Table 4, the 290 difference in size between  $Al^{3+}$  and  $R^{2+}$ -cations are: Al-Ni<sup>2+</sup> ~ 21%, Al-Mg<sup>2+</sup> ~ 24%, Al-Co<sup>2+</sup> ~ 291 27%, Al-Fe<sup>2+</sup> ~ 30% and Al-Mn<sup>2+</sup> ~ 32%. These values suggest the occurrence of a partial and little 292 substitution between <sup>Z</sup>Al and <sup>Z</sup>R<sup>2+</sup>-cations. The negative correlation between Al-R<sup>2+</sup> cation-size 293 mismatch and the maximum  ${}^{Z}R^{2+}$ -occupancy observed for tourmalines with Al > 5 apfu, strongly 294 supports the dependence of ionic radius on substitution degree (Fig. 4). Similarly, the different 295 crystal-chemical behavior of <sup>Z</sup>Mg observed in Cr- and Al-oxy-tourmalines can be explained. As 296

difference in size  $Cr^{3+}-Mg^{2+}$  (~15%) is smaller than Al-Mg<sup>2+</sup> (~24%), the <sup>Z</sup>Mg content in Cr-oxytourmalines is expected to be larger than that in Al-oxy-tourmalines. This is confirmed by the site populations of oxy-chromium-dravite and oxy-dravite (or maruyamaite): "...<sup>Y</sup>(Cr)<sub>3</sub><sup>Z</sup>(Mg<sub>2</sub>Cr<sub>4</sub>)..." and "...<sup>Y</sup>(MgAl<sub>2</sub>)<sup>Z</sup>(MgAl<sub>5</sub>)...", respectively (Bosi et al. 2012; Bosi and Skogby 2013; Lussier et al. 2016).

- 302
- 303

### NOMENCLATURE ISSUES

Tourmaline site occupancies depend essentially on the charge and size of atoms forming specific arrangements that obey both the short-range and long-range structural constraints. This crystal-chemical control of tourmaline composition should be reflected in systematic procedure for classification.

308 The tourmaline nomenclature is based on the determination of the chemical content at each non-equivalent site of the crystal structure (Hawthorne and Henry 1999). Consequently, a structural 309 formula XY<sub>3</sub>Z<sub>6</sub>T<sub>6</sub>O<sub>18</sub>(BO<sub>3</sub>)<sub>3</sub>V<sub>3</sub>W is required for classification purposes. In accordance with the 310 IMA-CNMNC guidelines (e.g., Nickel and Grice 1998; Hatert and Burke 2008), this means that the 311 312 chemical information of the Y and Z site should not be merged, because such sites have different 313 crystal-chemical response to the atom accommodations. For identifying tournaline species, Henry 314 et al. (2011, 2013) pointed out the importance of the *empirical structural formula* stating that the "actual tourmaline structural information of the Y- and Z-site occupancy is an overriding 315 316 consideration for the definition of a tourmaline species".

Only in absence of specific structural information on *Y* and *Z* occupancy, Henry et al. (2013) recommended the following site allocation procedure for the *Z* and *Y* sites: "Initially assign all Al (in excess of that assigned to the *T* site) to the *Z* site. Next, successively assign Mg<sup>2+</sup> (up to 2 apfu),  $V^{3+}$ ,  $Cr^{3+}$ , and Fe<sup>3+</sup>. If there is an excess of trivalent cations on the *Z* site, the excess trivalent cations go into the *Y* site". As a result, tournaline species can also be classified by combining chemical

data with assumptions on the site allocation of atoms, which lead to a *calculated structural formula*.
 However, the application of such nomenclature rules results in ambiguity for identifying oxy tourmalines.

325 Table 5 shows that the empirical and calculated structural formulae of selected oxy-326 tourmaline species do not converge to same mineral name. In detail, sample PR1973 and TM84a 327 can be only identified by the empirical structural formula. Sample PR85m is identified as oxy-328 schorl by the empirical formula and as oxy-dravite by the calculated formula. Sample drv18 is quite 329 anomalous as both its empirical and its calculated formula lead to two new end-member formulae:  $Na(Mg_2Fe^{3+})Al_6Si_6O_{18}(BO_3)_3(OH)_3O$  and  $Na(Fe^{2+}_2Fe^{3+})Al_6Si_6O_{18}(BO_3)_3(OH)_3O$ , respectively. 330 These formulae, however, appear to represent an unresolved issue in the classification scheme 331 332 rather than the occurrence of new species.

333 The unsuccessful application of the procedure of Henry et al. (2013) for naming tourmaline species may be ascribed to inaccurately developed cation site distributions, concerning in particular 334 (i) the incorrect site preference of  $V^{3+}$  and  $Cr^{3+}$  for the Z site, which should be reversed as first  ${}^{Z}Cr^{3+}$ 335 and then  ${}^{Z}V^{3+}$  (see above), and (ii) the assumed qualitative Al site distribution, which incorrectly 336 increases the actual amount of Al at the Z site. In order to improve this procedure, the site 337 338 partitioning of important cations such as Al should be correctly modelled. Of particular relevance in this regard is the plot of <sup>Z</sup>Al versus <sup>[6]</sup>Al (= Al<sub>tot</sub> – <sup>T</sup>Al), obtained using cation-distribution data of 83 339 340 oxy-tourmalines accompanied by SREF, showing a strong positive nonlinear relation (Fig. 5). In detail, the plot displays the occurrence of an almost linear trend with  $^{Z}Al/^{[6]}Al$  ratio very close to 1 341 for  ${}^{[6]}Al < 4$  apfu, and a nonlinear trend for  ${}^{[6]}Al > 4$  apfu. In order to make prediction from 342 experimental data, the following quadratic equation may be used: 343

344 
$${}^{Z}Al = -0.1155 + 1.1713 \cdot {}^{[6]}Al - 0.0522 \cdot {}^{[6]}Al^{2}$$
 (4)

Equation (4) allows assigning amounts of Al at the *Z* site using only chemical data. Notice that this quadratic fitting does lead to non-physical values for extrapolated values of <sup>[6]</sup>Al ranging from

| 347 | 0.000 to 0.098 apfu ( <sup>Z</sup> Al assumes slightly negative values) and from 8.270 to 9.000 apfu ( <sup>Z</sup> Al                       |
|-----|--|
| 348 | assumes values slightly larger than 6.000 apfu). An empirical site assignment model could also be  |
| 349 | attained for Mg, but the correlation of <sup>Z</sup> Mg versus <sup>[6]</sup> Al <sub>tot</sub> (not shown) is not yet sufficiently accurate |
| 350 | to make prediction. Similarly, it is not yet possible to define a reliable mathematical model for the $Y$                                    |
| 351 | and $Z$ site assignments of other trivalent cations (Fe, V, Cr), although important indications on their                                     |
| 352 | crystal-chemical behavior have been mentioned above.   |

353

# 354 **Possible improvements of the nomenclature of oxy-tourmalines**

Based on the strong correlation between <sup>*Z*</sup>Al and <sup>[6]</sup>Al, and on the preference of  $R^{2+}$  and R<sup>3+</sup>-cations for the *Y* and *Z* sites, the recommended procedure of Henry et al. (2013) for allocating cations to *Z* and *Y* can be reformulated as follows.

# 358 (i) Initially assign $Al^{3+}$ (in excess of that assigned to the *T* site) to the *Z* site according to 359 equation (4), and then assign the remaining $Al^{3+}$ to the *Y* site.

- 360 (ii) Next, successively assign  $Mg^{2+}$  to Z (up to 2 apfu),  $Cr^{3+}$ ,  $V^{3+}$  and  $Fe^{3+}$ .
- 361 (iii) If there is an excess of trivalent cations at the *Z* site, the excess trivalent cations go into362 the *Y* site.

363 In this way, the resulting cation distributions should more closely conform to the actual Y- and Z-364 site occupancy with respect to the previous procedure. Therefore, for the given bulk composition, 365 the combination of the new procedure for the Y and Z cation distributions with the recommendations of Henry et al. (2011) for the allocation of constituents over the X, T, B, O1 and 366 367 O3 sites would yield a calculated structural formula leading to an end-member formula of a recognized tourmaline species. With regard to samples of Table 5, they can be univocally identified 368 369 by applying the present procedure. In particular, sample drv18 may be identified as bosiite, ruling 370 out the occurrence of a new species.

371

372

# **IMPLICATIONS**

373 The definition of the crystal-chemical behavior of important constituents of tourmaline has 374 allowed developing of a better scheme for site assignment that reveal major agreement and 375 significant improvements compared to the earlier proposed scheme. The development of an unambiguous classification scheme is not just a question about terminology, but is a necessary step 376 377 to understand the processes that govern the mineral diversity and has direct implications on the 378 petrogenetic and provenence information of minerals. For example, ambiguity in the naming of a 379 tourmaline species will not assist direct comparisons of tourmalines originating from different 380 deposits. Therefore, for classification purposes, it would be better to treat all tourmalines alike, that 381 is, follow recommendations based on assumptions whether or not a set of structural and 382 spectroscopic data are available to determine real site occupancies. In this way, the naming of a 383 tourmaline composition would be comparable for fully characterized tourmalines and for 384 tourmalines for which only a chemical analysis is available. It would be appropriate to use the 385 empirical structural formula to define new species, and the calculated structural formula to classify 386 known species.

387

388

#### ACKNOWLEDGEMENTS

Funding by Sapienza University of Rome (Prog. Università 2016 to F.B.) is gratefully acknowledged. This study was presented at the Tourmaline 2017 symposium, Nové Město na Moravě, Czech Republic, June 23-28, 2017. I thank H. Skogby and the reviewers F.C. Hawthorne and A. Ertl for their useful suggestions that improved this work.

393

394

### **REFERENCES CITED**

Akizuki, M., Kuribayashi, T., Nagase, T., and Kitakaze, A. (2001) Triclinic liddicoatite and elbaite
in growth sectors of tournaline from Madagascar. American Mineralogist, 86, 364–369.

- 397 Bačík, P., Cempírek, J., Uher, P., Novák, M., Ozdín, D., Filip, J., Škoda, R., Breiter, K.,
- Klementová, M., and Ďuďa, R. (2013) Oxy-schorl, Na(Fe<sub>2</sub><sup>2+</sup>Al)Al<sub>6</sub>Si<sub>6</sub>O<sub>18</sub>(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a
  new mineral from Zlatá Idka, Slovak Republic and Přib slavice, Czech Republic. American
  Mineralogist, 98, 485–492.
- Bačík, P., Ertl, A., Števko, M., Giester, G., and Sečkár, P. (2015) Acicular zoned tourmaline
  (magnesio-foitite to foitite) from a quartz vein near Tisovec, Slovakia: the relationship
  between crystal chemistry and acicular habit. Canadian Mineralogist, 53, 221–234.
- 404 Berryman, E.J., Wunder, B., Ertl, A., Koch-Müller, M., Rhede, D., Scheidl, K., Giester, G., and
- 405 Heinrich, W. (2016) Influence of the X-site composition on tourmaline's crystal structure:
- Investigation of synthetic K-dravite, dravite, oxy-uvite, and magnesio-foitite using SREF
  and Raman spectroscopy. Physics and Chemistry of Minerals, 43, 83–102.
- 408 Bosi, F. (2008) Disordering of  $Fe^{2+}$  over octahedrally coordinated sites of tourmaline. American 409 Mineralogist, 93, 1647–1653.
- 410 Bosi, F. (2010) Octahedrally coordinated vacancies in tourmaline: a theoretical approach.
  411 Mineralogical Magazine, 74, 1037–1044.
- 412 Bosi, F. (2011) Stereochemical constraints in tourmaline: from a short-range to a long-range
  413 structure. Canadian Mineralogist, 49, 17–27.
- 414 Bosi, F. (2013) Bond-valence constraints around the O1 site of tourmaline. Mineralogical
  415 Magazine, 77, 343–351.
- Bosi, F. (2014) Mean bond length variation in crystal structures: a bond valence approach. Acta
  Crystallographica, B70, 697–704.
- Bosi, F., and Andreozzi, G.B. (2013) A critical comment on Ertl et al. (2012): "Limitations of Fe<sup>2+</sup>
  and Mn<sup>2+</sup> site occupancy in tourmaline: Evidence from Fe<sup>2+</sup>- and Mn<sup>2+</sup>-rich tourmaline.
  American Mineralogist, 98, 2183–2192.

- Bosi, F., and Lucchesi, S. (2007) Crystal chemical relationships in the tourmaline group: structural
  constraints on chemical variability. American Mineralogist, 92, 1054–1063.
- 423 Bosi, F., and Skogby, H. (2013) Oxy-dravite, Na(Al<sub>2</sub>Mg)(Al<sub>5</sub>Mg)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new
- 424 mineral species of the tourmaline supergroup. American Mineralogist, 98, 1442–1448.
- 425 Bosi, F., Balić-Žunić, T., and Surour, A.A. (2010) Crystal structure analysis of four tourmalines
- 426 from the Cleopatra's Mines (Egypt) and Jabal Zalm (Saudi Arabia), and the role of Al in the 427 tourmaline group. American Mineralogist, 95, 510–518.
- Bosi, F., Reznitskii, L., and Skogby, H. (2012) Oxy-chromium-dravite,
  NaCr<sub>3</sub>(Cr<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new mineral species of the tourmaline supergroup.
  American Mineralogist, 97, 2024–2030.
- Bosi, F., Andreozzi, G.B., Skogby, H., Lussier, A.J., Abdu, Y., and Hawthorne, F.C. (2013a) Fluorelbaite, Na(Li<sub>1.5</sub>Al<sub>1.5</sub>)Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>F, a new mineral species of the tourmaline
  supergroup. American Mineralogist, 98, 297–303.
- Bosi, F., Reznitskii, L., and Sklyarov, E.V. (2013b) Oxy-vanadium-dravite,
  NaV<sub>3</sub>(V<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O: crystal structure and redefinition of the "vanadium-dravite" tourmaline. American Mineralogist, 98, 501–505.
- Bosi, F., Skogby, H., Hålenius, U., and Reznitskii, L. (2013c) Crystallographic and spectroscopic
  characterization of Fe-bearing chromo-alumino-povondraite and its relations with oxychromium-dravite and oxy-dravite. American Mineralogist, 98, 1557–1564.
- Bosi, F., Reznitskii, L., Skogby, H., and Hålenius, U. (2014a) Vanadio-oxy-chromium-dravite,
  NaV<sub>3</sub>(Cr<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new mineral species of the tourmaline supergroup.
  American Mineralogist, 99, 1155–1162.
- Bosi, F., Skogby, H., Reznitskii, L., and Hålenius, U. (2014b) Vanadio-oxy-dravite,
  NaV<sub>3</sub>(Al<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new mineral species of the tourmaline supergroup.
  American Mineralogist, 99, 218–224.

- 446 Bosi, F., Andreozzi, G.B., Hålenius, U. and Skogby, H. (2015a) Experimental evidence for partial 447 Fe<sup>2+</sup> disorder at the *Y* and *Z* sites of tourmaline: a combined EMP, SREF, MS, IR and OAS 448 study of schorl. Mineralogical Magazine, 79, 515–528.
- Bosi, F., Andreozzi, G.B., Agrosì, G., and Scandale, E. (2015b) Fluor-tsilaisite,
  NaMn<sub>3</sub>Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>F, a new tourmaline from San Piero in Campo (Elba, Italy)
  and new data on tsilaisitic tourmaline from the holotype specimen locality. Mineralogical
  Magazine, 79, 89–101.
- Bosi, F., Skogby, H., Lazor, P., Reznitskii, L. (2015c) Atomic arrangements around the O3 site in
  Al- and Cr-rich oxy-tourmalines: a combined EMP, SREF, FTIR and Raman study. Physics
  and Chemistry of Minerals, 42, 441–453.
- Bosi, F., Skogby, H., and Hålenius, U. (2016a) Thermally induced cation redistribution in Febearing oxy-dravite and potential geothermometric implications. Contribution to Mineralogy
  and Petrology, 171, 47.
- Bosi F, Skogby H, Balić-Žunić T (2016b) Thermal stability of extended clusters in dravite: a
  combined EMP, SREF and FTIR study. Physics and Chemistry of Minerals, 43, 395–407.
- Bosi, F., Skogby H., Ciriotti M.E., Gadas P., Novák M., Cempírek J., Všianský D., and Filip J.
  (2017a) Lucchesiite, CaFe<sup>2+</sup><sub>3</sub>Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new mineral species of the
  tourmaline supergroup. Mineralogical Magazine, 81, 1–14.
- Bosi, F., Reznitskii, L., Hålenius, U. and Skogby, H. (2017b) Crystal chemistry of Al-V-Cr oxytourmalines from Sludyanka complex, Lake Baikal, Russia. European Journal of
  Mineralogy, 29, 457–472.
- Bosi, F., Cámara, F., Ciriotti, M.E., Hålenius, U., Reznitskii, L., and Stagno, V. (2017c) Crystalchemical relations and classification problems of tournalines belonging to the oxy-schorl–
  oxy-dravite–bosiite–povondraite series. European Journal of Mineralogy, 29, 445–455.

- Bosi, F., Skogby, H., and Hålenius, U. (2017d) Oxy-foitite, □(Fe<sup>2+</sup>Al<sub>2</sub>)Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a
  new mineral species of the tourmaline supergroup. European Journal of Mineralogy, DOI
  10.1127/ejm/2017/0029-2631.
- Brown, I.D. (2016) The chemical bond in inorganic chemistry: the bond valence model, 2nd ed.
  Oxford University Press, U.K..
- 475 Cempírek, J., Houzar, S., Novák, M., Groat, L.A., Selway, J.B., and Šrein, V. (2013) Crystal
  476 structure and compositional evolution of vanadium-rich oxy-dravite from graphite quartzite
  477 at Bítovánky, Czech Republic. Journal of Geosciencies, 58, 149–162.
- 478 Clark. C.M., Hawthorne, F.C., and Ottolini, L. (2011)Fluor-dravite, 479 NaMg<sub>3</sub>Al<sub>6</sub>Si<sub>6</sub>O<sub>18</sub>(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>F, a new mineral species of the tourmaline group from the Crabtree emerald mine, Mitchell County, North Carolina: description and crystal structure. 480 481 Canadian Mineralogist, 49, 57–62.
- 482 Dutrow, B.L., and Henry, D.J. (2011) Tourmaline: A geologic DVD. Elements, 7, 301–306.
- 483 Ertl, A., Hughes, J.M., Pertlik, F., Foit, F.F. Jr, Wright, S.E., Brandstatter, F., and Marler, B. (2002)
  484 Polyhedron distortions in tourmaline. Canadian Mineralogist, 40,153–162.
- 485 Ertl, A., Kolitsch, U., Prowatke, S., Dyar, M.D., and Henry, D.J. (2006) The F-analog of schorl
  486 from Grasstein, Trentino–South Tyrol, Italy: crystal structure and chemistry. European
  487 Journal of Mineralogy, 18, 583–588.
- Ertl, A., Hughes, J.M., Prowatke, S., Ludwig, T., Brandstätter, F., Körner, W., and Dyar, M.D.
  (2007) Tetrahedrally-coordinated boron in Li-bearing olenite from "mushroom" tourmaline
  from Momeik, Myanmar: structure and chemistry. Canadian Mineralogist, 45, 891–899.
- Ertl, A., Tillmanns, E., Ntaflos, T., Francis, C., Giester, G., Korner, W., Hughes, J.M., Lengauer,
   C., and Prem, M. (2008a) Tetrahedrally coordinated boron in Al-rich tourmaline and its
   relationship to the pressure-temperature conditions of formation. European Journal of
- 494 Mineralogy, 20, 881–888.

 $(---)^{2+}$ 

| 495 | Ertl, A., Rossman, G.R., Hughes, J.M., Ma, C., and Brandstätter, F. (2008b) V <sup>3+</sup> -bearing, Mg-rich, |
|-----|--|
| 496 | strongly disordered olenite from a graphite deposit near Amstall, Lower Austria: A                             |
| 497 | structural, chemical and spectroscopic investigation. Neues Jahrbuch für Mineralogie                           |
| 498 | Abhandlungen, 184, 243–253.  |

- - -

-

- 499 Ertl, A., Kolitsch, U., Meyer, H.-P., Ludwig, T., Lengauer, C.L., Nasdala, L., and Tillmanns, E.
- 500 (2009) Substitution mechanism in tourmalines of the "fluor-elbaite"-rossmanite series from
  501 Wolkenburg, Saxony, Germany. Neues Jahrbuch für Mineralogie Abhandlungen, 186, 51–
  502 61.
- 503 Ertl, A., Rossman, G.R., Hughes, J.M., London, D., Wang, Y., O'Leary, J.A., Dyar, M.D.,
  504 Prowatke, S., Ludwig, T., and Tillmanns, E. (2010a) Tourmaline of the elbaite-schorl series
  505 from the Himalaya Mine, Mesa Grande, California, U.S.A.: A detailed investigation.
  506 American Mineralogist, 95, 24–40.
- 507 Ertl, A., Marschall, H.R., Giester, G., Henry, D.J., Schertl, H.-P., Ntaflos, T., Luvizotto, G.L.,
  508 Nasdala, L., and Tillmanns, E. (2010b) Metamorphic ultra high-pressure tourmalines:
  509 Structure, chemistry, and correlations to PT conditions. American Mineralogist, 95, 1–10.
- 510 Ertl, A., Mali, H., Schuster, R., Körner, W., Hughes, J.M., Brandstätter, F., and Tillmanns, E.
  511 (2010c) Li-bearing, disordered Mg-rich tourmalines from the pegmatite-marble contact from
  512 the Austroalpine basement units (Styria, Austria). Mineralogy and Petrology, 99, 89–104.
- 513 Ertl, A., Schuster, R., Hughes, J.M., Ludwig, T., Meyer, H.-P., Finger, F., Dyar, M.D., Ruschel, K.,
  514 Rossman, G.R., Klötzi, U., Brandstätter, F., Lengauer, C.L., and Tillmans, E. (2012a) Li515 bearing tournalines in Variscan granitic pegmatites from the Moldanubian nappes, Lower
  516 Austria. European Journal of Mineralogy, 24, 695–715.
- 517 Ertl, A., Giester, G., Ludwig, T., Meyer, H.-P., and Rossman, G.R. (2012b) Synthetic B-rich
  518 olenite: Correlations of single-crystal structural data. American Mineraleralogist, 97, 1591–
  519 1597.

| 520 | Ertl, A., Kolitsch, U., Dyar, M.D., Hughes, J.M., Rossman, G.R., Pieczka, A., Henry, D.J.,                     |
|-----|--|
| 521 | Pezzotta, F., Prowatke, S., Lengauer, C.L., Körner, W., Brandstätter, F., Francis, C.A.,                       |
| 522 | Prem, M., and Tillmanns, E. (2012c). Limitations of $Fe^{2+}$ and $Mn^{2+}$ site occupancy in                  |
| 523 | tourmaline: evidence from Fe <sup>2+</sup> - and Mn <sup>2+</sup> -rich tourmaline. American Mineralogist, 97, |
| 524 | 1402–1416.   |

- Ertl, A., Giester, G., Schüssler, U., Brätz, H., Okrusch, M., Tillmanns, E., and Bank, H. (2013) Cuand Mn-bearing tourmalines from Brazil and Mozambique: Crystal structures, chemistry
  and Correlations. Mineralogy and Perology, 107, 265–279.
- 528 Ertl, A., Vereshchagin, O.S., Giester, G., Tillmanns, E., Meyer, H.-P., Ludwig, T.,
  529 Rozhdestvenskaya, I.V., and Frank-Kamenetskaya, O.V. (2015) Structural and chemical
  530 investigation of a zoned synthetic Cu-rich tourmaline. Canadian Mineralogist, 53, 209–220.
- 531 Ertl, A., Baksheev, I.A., Giester, G., Lengauer, C.L., Prokofiev, V.Y., and Zorina, L.D. (2016a)
  532 Bosiite, NaFe<sup>3+</sup><sub>3</sub>(Al<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new ferric member of the tourmaline
  533 supergroup from the Darasun gold deposit, Transbaikalia, Russia. European Journal of
  534 Mineralogy, 28, 581–591.
- Ertl, A., Kolitsch, U., Dyar, M.D., Meyer, H.-P., Henry, D.J., Rossman, G.R., Prem, M., Ludwig,
  T., Nasdala, L., Lengauer, C.L., Tillmanns E., and Niedermayr, G. (2016b) Fluor-schorl, a
  new member of the tourmaline supergroup, and new data on schorl from the cotype
  localities. European Journal of Mineralogy, 28, 163–177.
- Filip, J., Bosi, F., Novák, M., Skogby, H., Tuček, J., Čuda, J., and Wildner, M. (2012) Redox
  processes of iron in the tournaline structure: Example of the high-temperature treatment of
  Fe3+-rich schorl. Geochimica et Cosmochimica Acta, 86, 239–256.
- Gatta, G.D., Danisi, R.M., Adamo, I., Meven, M., and Diella, V. (2012) A single-crystal neutron
  and X-ray diffraction study of elbaite. Physics and Chemistry of Minerals, 39, 577–588.

- 544 Gibbs, G.V., Ross, N.L., Cox, D.F., and Rosso, K.M. (2014) Insights into the crystal chemistry of
- Earth materials rendered by electron density distributions: Pauling's rules revisited.
  American Mineralogist, 99, 1071–1084.
- 547 Grew, E.S., Krivovichev, S.V., Hazen, R.M., and Hystad, G. (2016) Evolution of structural 548 complexity in boron minerals. Canadian Mineralogist, 54,125–143.
- Grew, E.S., Bosi, F., Gunter, M., Hålenius, U., Trumbull, R.B., and Yates, M.G. (2017) Fluorelbaite, lepidolite and Ta-Nb oxides from a pegmatite of the 3000 MA Sinceni pluton,
  Swaziland: Evidence for lithium-cesium-tantalum (LCT) pegmatites in the Mesoarchean.
- 552 European Journal of Mineralogy, DOI 10.1127/ejm/2017/0029-2686
- Hatert, F., and Burke, E.A.J. (2008) The IMA–CNMNC dominant-constituent rule revisited and
  extended. Canadian Mineralogist, 46, 717–728.
- Hawthorne, F.C. (1996) Structural mechanisms for light-element variations in tourmaline. Canadian
   Mineralogist, 34, 123–132.
- Hawthorne, F.C. (2002) Bond-valence constraints on the chemical composition of tourmaline.
  Canadian Mineralogist, 40, 789–797.
- Hawthorne, F.C. (editor) (2006) Landmark Papers: Structure Topology. The Mineralogical Society
  of Great Britain and Ireland, London.
- Hawthorne, F.C. (2016) Short-range atomic arrangements in minerals. I: the minerals of the
  amphibole, tourmaline and pyroxene supergroups. European Journal of Mineralogy, 28,
  513–536.
- Hawthorne, F.C., and Dirlam, D.M. (2011) Tourmaline the indicator mineral: from atomic
  arrangement to Viking navigation. Elements, 7, 307–312.
- Hawthorne, F.C., and Henry, D. (1999) Classification of the minerals of the tourmaline group.
  European Journal of Mineralogy, 11, 201–215.

- 568 Hawthorne, F.C.H., Della Ventura, G., Oberti , R., Robert, J.-L., and Iezzi, G. (2005) Short-range
- order in minerals: amphiboles. Canadian Mineralogist, 43, 1895–1920.
- 570 Henry, D.J., and Dutrow, B.L. (2011) The incorporation of fluorine in tourmaline: Internal
- 571 crystallographic controls or external environmental influences? Canadian Mineralogist, 49,
  572 41–56.
- Henry, D.J., Novák, M., Hawthorne, F.C., Ertl, A., Dutrow, B.L., Uher, P., and Pezzotta, F. (2011)
  Nomenclature of the tourmaline-supergroup minerals. American Mineralogist, 96, 895–913.
- Henry, D.J., Novák, M., Hawthorne, F.C., Ertl, A., Dutrow, B.L., Uher, P., and Pezzotta, F. (2013)
  Erratum. American Mineralogist, 98, 524.
- Hughes, J.M., Rakovan, J., Ertl, A., Rossman, G.R., Baksheev, I., and Bernhardt, H.-J. (2011)
  Dissymmetrization in tourmaline: the atomic arrangement of sectorally zoned triclinic Nibearing dravite. Canadian Mineralogist, 49, 29–40.
- Kihara, K., Hirata, H., Ida, A., Okudera, H., and Morishita, T. (2007) An X-ray single crystal study
  of asymmetric thermal vibrations and the positional disorder of atoms in elbaite. Journal of
  Mineralogical and Petrological Sciences, 102, 115–126.
- 583 Krivovichev, S.V. (2013) Structural complexity of minerals: Information storage and processing in
  584 the mineral world. Mineralogical Magazine, 77, 275–326.
- Kutzschbach, M., Wunder, B., Rhede, D., Koch-Müller, M., Ertl, A., Giester, G., Heinrich, W., and
  Franz, G. (2016) Tetrahedral boron in natural and synthetic high-pressure tourmaline:
  Evidence from Raman spectroscopy. American Mineralogist, 101, 93–104.
- Kutzschbach, M., Wunder, B., Krstulovic, M., Ertl, A., Trumbull, R., Rocholl, A., and Giester, G.
  (2017) First high-pressure synthesis of rossmanitic tourmaline and evidence for the
  incorporation of Li at the X site. Physics and Chemistry of Minerals, 44, 353–363.
- 591 London, D. (2011) Experimental synthesis and stability of tourmaline: a historical perspective.
  592 Canadian Mineralogist, 49, 117–136.

- London, D., Ertl, A., Hughes, J.M., Morgan VI, G.B., Fritz, E.A., and Harms, B.S. (2006) Synthetic
  Ag-rich tourmaline: Structure and chemistry. American Mineralogist, 91, 680–684.
- 595 Lussier, A.J., Aguiar, P.M., Michaelis, V.K., Kroeker, S., Herwig, S., Abdu, Y., and Hawthorne,
- 596 F.C. (2008) Mushroom elbaite from the Kat Chay mine, Momeik, near Mogok, Myanmar: I.
- 597 Crystal chemistry by SREF, EMPA, MAS NMR and Mössbauer spectroscopy. Mineralogical
- 598 Magazine, 72, 747–761.
- 599 Lussier, A.J., Hawthorne, F.C., Abdu, Y., Herwig, S., Michaelis, V.K., Aguiar, P.M., and Kroeker,
- S. (2011a) The crystal chemistry of "wheatsheaf" tourmaline from Mogok, Myanmar.
  Mineralogical Magazine, 72, 999–1010.
- 602 Lussier, A.J., Abdu, Y. Hawthorne, F.C., Michaelis, V.K., Aguiar, P.M., and Kroeker, S. (2011b)
- Oscillatory zoned liddicoatite from Anjanabonoina, central Madagascar. I. Crystal chemistry
   and structure by SREF and <sup>11</sup>B and <sup>27</sup>Al MAS NMR spectroscopy. Canadian Mineralogist, 49,
   605 63–88.
- 606 Lussier, A., Ball, N.A., Hawthorne, F.C., Henry, D.J., Shimizu, R., Ogasawara, Y., and Ota, T.
- 607 (2016) Maruyamaite,  $K(MgAl_2)(Al_5Mg)Si_6O_{18}(BO_3)_3(OH)_3O$ , a potassium-dominant 608 tourmaline from the ultrahigh-pressure Kokchetav massif, northern Kazakhstan: description 609 and crystal structure. American Mineralogist, 101, 355–361.
- Marler, B., Borowski, M., Wodara, U., and Schreyer, W. (2002) Synthetic tourmaline (olenite) with
  excess boron replacing silicon in the tetrahedral site: II. Structure analysis. European Journal
  of Mineralogy, 14, 763–771.
- Marschall, H.R., Korsakov, A.V., Luvizotto, G.L., Nasdala, L., and Ludwig, T. (2009) On the
   occurrence and boron isotopic composition of tourmaline in (ultra)high-pressure metamorphic
   rocks. Journal of the Geological Society, 166, 811–823.
- 616 Nickel, E.H., and Grice, J.D. (1998) The IMA Commission on New Minerals and Mineral Names:
- 617 procedures and guidelines on mineral nomenclature. Canadian Mineralogist, 36, 913–926.

- 618 Nishio-Hamane, D., Minakawa, T., Yamaura, J., Oyama, T., Ohnishi, M., and Shimobayashi, N.
- 619 (2014) Adachiite, a Si-poor member of the tournaline supergroup from the Kiura mine,
  620 Oita Prefecture, Japan. Journal of Mineralogical and Petrological Sciences, 109, 74–78.
- 621 Novák, M., Ertl, A., Povondra, P., Galiová, M.V., Rossman, G.R., Pristacz, H., Prem, M., Giester,
- 622 G., Gadas, P., and Škoda, R. (2013a) Darrellhenryite, Na(LiAl<sub>2</sub>)Al<sub>6</sub>(BO<sub>3</sub>)<sub>3</sub>Si<sub>6</sub>O<sub>18</sub>(OH)<sub>3</sub>O, a
- new mineral from the tourmaline supergroup. American Mineralogist, 98, 1886–1892.
- Razmanova, Z.P., Kornetova, V.A., Shipko, M.N., and Belov, N.B. (1983) Refinements in crystal
  structure and configuration of iron-bearing uvite. Trudy AN SSSR, Mineralogicheskiy
  Muzey im. A.E. Fersmana, 31, 108-116 (in Russian).
- 627 Reznitskii, L., Clark, C.M., Hawthorne, F.C., Grice, J.D., Skogby, H., Hålenius, U., and Bosi, F.
- (2014) Chromo-alumino-povondraite, NaCr<sub>3</sub>(Al<sub>4</sub>Mg<sub>2</sub>)(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O, a new mineral
   species of the tourmaline supergroup. American Mineralogist, 99, 1767–1773.
- 630 Rozhdestvenskaya, I.V., Bronzova, Yu.M., Frank-Kamenetskaya, O.V., Zolotarev, A.A.,
  631 Kuznetsova, L.G., and Bannova, I.I. (2008) Refinement of the Crystal Structure of Calcium–
- 632 Lithium–Aluminum Tourmaline from the Pegmatite Vein in the Sangilen Upland (Tuva
  633 Republic). Crystallography Reports, 53, 223–227.
- Rozhdestvenskayaa, I.V., Setkovab, T.V., Vereshchagina, O.S., Shtukenberga, A.G., and
  Shapovalovb, Yu.B. (2012) Refinement of the crystal structures of synthetic nickel- and
  cobalt-bearing tourmalines. Crystallography Reports, 57, 57–63.
- 637 Shannon, R.D. (1976) Revised effective ionic radii and systematic studies of interatomic distances
  638 in halides and chalcogenides. Acta Crystallographica, A32, 751-767.
- 639 Shtukenberg, A., Rozhdestvenskaya, I., Frank-Kamenetskaya, O., Bronzova, J., Euler, H., Kirfel,
- 640 A., Bannova, I., and Zolotarev, A. (2007) Symmetry and crystal structure of biaxial elbaite-
- 641 liddicoatite tourmaline from the Transbaikalia region, Russia. American Mineralogist, 92,
  642 675–686.

- 643 Skogby, H., Bosi, F., and Lazor, P. (2012) Short-range order in tourmaline: a vibrational
  644 spectroscopic approach to elbaite. Physics and Chemistry of Minerals, 39, 811–816.
- van Hinsberg, V.J., Henry, D.J., and Marschall, H.R. (2011) Tourmaline: an ideal indicator of its
  host environment. Canadian Mineralogist, 49, 1–16.
- 647 Vereshchagin, O.S., Rozhdestvenskaya, I.V., Frank- Kamenetskaya, O.V., Zolotarev, A.A., and
- Mashkovtsev, R.I. (2013) Crystal chemistry of Cu-bearing tourmalines. American
  Mineralogist, 98, 1610–1616.
- 650 Vereshchagin, O.S., Rozhdestvenskaya, I.V., Frank-Kamenetskaya, O.V., and Zolotarev, A.A.
- 651 (2014) Ion substitutions and structural adjustment in Cr-bearing tourmalines. European
  652 Journal of Mineralogy, 26, 309–321.
- Vereshchagin, O.S., Frank-Kamenetskaya, O.V., and Rozhdestvenskaya, I.V. (2015) Crystal
   structure and stability of Ni-rich synthetic tourmaline. Distribution of divalent transition metal cations over octahedral positions, Mineralogical Magazine, 79, 997–1006.
- Vereshchagin, O.S., Setkova, T.V., Rozhdestvenskaya, I.V., Frank-Kamenetskaya, O.V., Deyneko,
  D.V., and Pokholok, K.V. (2016) Synthesis and crystal structure of Ga-rich, Fe-bearing
- 658 tourmaline, European Journal of Mineralogy, 28, 593–599.
- Watenphul, A., Burgdorf, M., Schlüter, J., Horn, I., Malcherek, T., and Mihailova, B. (2016)
  Exploring the potential of Raman spectroscopy for crystallochemical analyses of complex
  hydrous silicates: II. Tourmalines. American Mineralogist, 101, 970–985.
- 662
- 663

| 664 | List of tables  |
|-----|---|
| 665 | <b>TABLE 1.</b> The 26 relevant constituents occurring in tourmaline.   |
| 666 | <b>TABLE 2.</b> The 33 mineral species of tourmaline recognized by the IMA-CNMNC.   |
| 667 | TABLE 3. Stable local charge arrangements around the O1 and O3 sites of tourmaline derived from   |
| 668 | Hawthorne (1996, 2002) and Bosi (2010, 2011, 2013).   |
| 669 | <b>TABLE 4.</b> Empirical mean ionic radii (Å) for [6]-coordinated ions in tourmaline.  |
| 670 | <b>TABLE 5.</b> Examples of identification of selected oxy-tourmalines.   |
| 671 |   |
| 672 | List of figures and figure captions   |
| 673 | FIGURE 1. Polyhedral arrangements in the tourmaline crystal structure. Dark-grey polyhedra  |
| 674 | coordinate the Y, T, X and B sites. Stripe-filled octahedra coordinate the Z site. Dashed-  |
| 675 | line represents the unit cell.  |
| 676 | FIGURE 2. The crystal structure of a rhombohedral R3m tourmaline projected onto (001). Dark-grey  |
| 677 | polyhedra represent structural islands. Stripe-filled octahedra coordinate the $Z$ site.  |
| 678 | Dashed-line represents the unit cell.   |
| 679 | <b>FIGURE 3.</b> Relationship between $\langle Z-O \rangle_{obs}$ and $\langle Y-O \rangle_{obs}$ showing the possible structural-stability |
| 680 | limits of the tourmaline supergroup. Two solid diagonal lines: left = ratio 1:1 between   |
| 681 | $\langle Z-O \rangle_{obs}$ and $\langle Y-O \rangle_{obs}$ ; right = ratio shifted by 0.15 Å (after Bosi and Lucchesi 2007).               |
| 682 | Plot obtained using 322 data sets with SREF: 127 (white circles) from Bosi and  |
| 683 | Lucchesi (2007, references therein) plus a total of 195 (black circles) from 1  |
| 684 | Razmanova et al. (1983), 2 Marler et al. (2002), 59 Ertl et al. (2006, 2007, 2008a,   |
| 685 | 2008b, 2009, 2010a, 2010b, 2010c, 2012a, 2012b, 2012c, 2013, 2015, 2016a, 2016b), <b>1</b>  |
| 686 | Kihara et al. (2007), 4 Rozhdestvenskaya et al. (2008, 2012), 1 Bosi (2008), 41 Lussier   |
| 687 | et al. (2008, 2011a, 2011b, 2016), 40 Bosi et al. (2010, 2012, 2013a, 2013b, 2013c,   |
| 688 | 2014a, 2014b, 2015a, 2015b, 2015c, 2016a, 2016b, 2017a, 2017b, 2017c), <b>1</b> Clark et al.  |

| 689 | (2011), 3 Filip et al. (2012), 1 Gatta et al. (2012), 2 Cempírek et al. (2013), 3 Bačík et  |
|-----|---|
| 690 | al. (2013, 2015), <b>1</b> Novák et al. (2013), <b>9</b> Vereshchagin et al. (2013, 2014, 2015, 2016),  |
| 691 | 1 Reznitskii et al. (2014), 1 Nishio-Hamane et al. (2014), 2 Kutzschbach et al. (2016,  |
| 692 | 2017), <b>3</b> Berryman et al. (2016), <b>1</b> Watenphul et al. (2016), <b>1</b> Grew et al. (2017), <b>7</b> Bosi                            |
| 693 | et al. (submitted), 10 Bosi (unpublished).  |
| 694 | <b>FIGURE 4.</b> Plot of maximum occupancy of ${}^{Z}R^{2+}$ observed in tournalines with Al > 5 apfu against                                   |
| 695 | $R^{2+}-Al^{3+}$ cation-size mismatch. Solid line is linear regression. Data from   |
| 696 | Rozhdestvenskaya et al. (2012), Filip et al. (2012), Bosi and Skogby (2013) and Bosi et   |
| 697 | al. (2015b).  |
| 698 | <b>FIGURE 5</b> . Variation in <sup>Z</sup> Al as a function of <sup>[6]</sup> Al in oxy-tourmalines ( $^{O1}O^{2-} > 0.5$ apfu). Solid line is |
| 699 | quadratic regression. Dashed diagonal line is ratio 1:1 between <sup>Z</sup> Al and <sup>[6]</sup> Al. Plot                                     |
| 700 | obtained using 83 data sets accompanied by SREF: 34 from Bosi and Lucchesi (2007,   |
| 701 | references therein) plus a total of 48 from 1 Bosi (2008), 5 Ertl et al. (2008b, 2010b,   |
| 702 | 2012b, 2015, 2016a), <b>26</b> Bosi et al. (2010, 2012, 2013b, 2013c, 2014a, 2014b, 2015c,  |
| 703 | 2017b, 2017c), 1 Rozhdestvenskaya et al. (2012), 1 Bosi and Skogby (2013), 2  |
| 704 | Cempírek et al. (2013), 2 Bačík et al. (2013), 1 Novák et al. (2013), 5 Vereshchagin et   |
| 705 | al. (2013, 2014, 2016), 1 Reznitskii et al. (2014), 1 Watenphul et al. (2016), 1 Lussier et   |
|     |   |

706 al. (2016), **1** Kutzschbach et al. (2017), **1** Bosi et al. (submitted).

Table 1. The 26 relevant constituents occurring in tourmaline

| Valence | zero    | 1                              | 2                                  | 3                                   | 4                               |
|---------|---------|--------------------------------|------------------------------------|-------------------------------------|---------------------------------|
|         | [9]-[6] | <sup>[9]</sup> Na⁺             | <sup>[9]</sup> Ca <sup>2+</sup>    | <sup>[6]-[4]</sup> Al <sup>3+</sup> | <sup>[4]</sup> Si <sup>4+</sup> |
|         |         | <sup>[9]</sup> K <sup>+</sup>  | <sup>[6]</sup> Mg <sup>2+</sup>    | <sup>[6]</sup> Cr <sup>3+</sup>     | <sup>[6]</sup> Ti <sup>4+</sup> |
|         |         | <sup>[6]</sup> Li <sup>+</sup> | <sup>[6]</sup> Fe <sup>2+</sup>    | <sup>[6]</sup> V <sup>3+</sup>      |                                 |
|         |         | <sup>[9]</sup> Ag <sup>+</sup> | <sup>[6]</sup> Mn <sup>2+</sup>    | <sup>[6]</sup> Fe <sup>3+</sup>     |                                 |
|         |         | H⁺                             | <sup>[6]</sup> Ni <sup>2+</sup>    | <sup>[6]</sup> Ga <sup>3+</sup>     |                                 |
|         |         | <sup>[3]</sup> F <sup>-</sup>  | <sup>[6]</sup> Co <sup>2+</sup>    | <sup>[3]-[4]</sup> B <sup>3+</sup>  |                                 |
|         |         |                                | <sup>[6]</sup> Cu <sup>2+</sup>    | <sup>[6]</sup> Mn <sup>3+</sup>     |                                 |
|         |         |                                | <sup>[6]</sup> Zn <sup>2+</sup>    |                                     |                                 |
|         |         |                                | <sup>[3]-[4]</sup> O <sup>2-</sup> |                                     |                                 |

*Notes*: Vacancy (= $\Box$ ) is considered as a constituent in accord with the IMA-CNMNC rules. In brackets are indicated coordination numbers. In bold are indicated constituents characterizing the 33 species of the tourmaline-supergroup minerals.

| Adachiite                    | CaFe <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> (Si <sub>5</sub> AlO <sub>18</sub> )(BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                            |
|------------------------------|---|
| Bosiite                      | NaFe <sup>3+</sup> <sub>3</sub> (Al <sub>4</sub> Mg <sub>2</sub> )Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O               |
| Chromium-dravite             | NaMg <sub>3</sub> Cr <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH  |
| Chromo-alumino-povondraite   | NaCr <sub>3</sub> (Al <sub>4</sub> Mg <sub>2</sub> )Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O                             |
| Darrellhenryite              | $NaLiAl_2Al_6Si_6O_{18}(BO_3)_3(OH)_3O$   |
| Dravite                      | NaMg <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH  |
| Elbaite                      | Na(Li <sub>1.5</sub> ,Al <sub>1.5</sub> )Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                       |
| Feruvite                     | CaFe <sup>2+</sup> <sub>3</sub> (MgAl <sub>5</sub> )Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                            |
| Fluor-buergerite             | $NaFe^{3+}{}_{3}Al_{6}Si_{6}O_{18}(BO_{3})_{3}O_{3}F$   |
| Fluor-dravite                | NaMg <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> F   |
| Fluor-elbaite                | Na(Li <sub>1.5</sub> ,Al <sub>1.5</sub> )Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> F                        |
| Fluor-liddicoatite           | $Ca(Li_2AI)AI_6Si_6O_{18}(BO_3)_3(OH)_3F$   |
| Fluor-schorl                 | NaFe <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> F                                 |
| Fluor-tsilaisite             | NaMn <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> F                                 |
| Fluor-uvite                  | CaMg <sub>3</sub> (Al <sub>5</sub> Mg)Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> F   |
| Foitite                      | $\Box(Fe^{2+}_{2}AI)AI_{6}Si_{6}O_{18}(BO_{3})_{3}(OH)_{3}OH$   |
| Lucchesiite                  | CaFe <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O                                 |
| Luinaite-(OH) <sup>a</sup>   | (Na,□)(Fe <sup>2+</sup> ,Mg) <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                      |
| Magnesio-foitite             | □(Mg₂AI)AI <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO₃)₃(OH)₃OH   |
| Maruyamaite                  | K(Al₂Mg)(Al₅Mg)Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O  |
| Olenite                      | $NaAI_3AI_6Si_6O_{18}(BO_3)_3O_3OH$   |
| Oxy-chromium-dravite         | NaCr <sub>3</sub> (Cr <sub>4</sub> Mg <sub>2</sub> )Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O                             |
| Oxy-dravite                  | Na(Al₂Mg)(Al₅Mg)Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O   |
| Oxy-foitite                  | $\Box(AI_2Fe^{2+})AI_6Si_6O_{18}(BO_3)_3(OH)_3O$  |
| Oxy-schorl                   | Na(Fe <sup>2+</sup> <sub>2</sub> Al)Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O                             |
| Oxy-vanadium-dravite         | $NaV_{3}(V_{4}Mg_{2})Si_{6}O_{18}(BO_{3})_{3}(OH)_{3}O$   |
| Povondraite                  | NaFe <sup>3+</sup> <sub>3</sub> (Fe <sup>3+</sup> <sub>4</sub> Mg <sub>2</sub> )Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> O |
| Rossmanite                   | $\Box(AI_{2}Li)AI_{6}Si_{6}O_{18}(BO_{3})_{3}(OH)_{3}OH$  |
| Schorl                       | NaFe <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                                |
| Tsilaisite                   | NaMn <sup>2+</sup> <sub>3</sub> Al <sub>6</sub> Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH                                |
| Uvite                        | CaMg <sub>3</sub> (Al <sub>5</sub> Mg)Si <sub>6</sub> O <sub>18</sub> (BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> OH  |
| Vanadio-oxy-chromium-dravite | $NaV_{3}(Cr_{4}Mg_{2})Si_{6}O_{18}(BO_{3})_{3}(OH)_{3}O$  |
| Vanadio-oxy-dravite          | $NaV_{3}(AI_{4}Mg_{2})Si_{6}O_{18}(BO_{3})_{3}(OH)_{3}O$  |

Table 2. The 33 mineral species of tourmaline recognized by the IMA-CNMNC

<sup>a</sup> Mineral (IMA 2009-046) description has not yet been published in the scientific literature

| Composition Formal valence Cha |                        | Charge arrangement  | MFV <sup>a</sup> |
|--------------------------------|------------------------|---|------------------|
| 01                             | <b>O1</b> <sup>b</sup> | үүү   | < Y>             |
| (OH) or F                      | -1                     | $(R^{3+} + 2R^{+})$   | +1.67            |
| (OH) or F                      | -1                     | (R <sup>3+</sup> + R <sup>2+</sup> + □)                         | +1.67            |
| (OH) or F                      | -1                     | (R <sup>3+</sup> + R <sup>2+</sup> + R <sup>+</sup> )           | +2.00            |
| (OH) or F                      | -1                     | (R <sup>3+</sup> + R <sup>3+</sup> + □)                         | +2.00            |
| (OH) or F                      | -1                     | (3R <sup>2+</sup> )   | +2.00            |
| (OH) or F                      | -1                     | (2R <sup>3+</sup> + R <sup>+</sup> )                            | +2.33            |
| (OH) or F                      | -1                     | (2R <sup>2+</sup> + R <sup>3+</sup> )                           | +2.33            |
| 0                              | -2                     | (R <sup>2+</sup> + 2R <sup>3+</sup> )                           | +2.67            |
| 0                              | -2                     | (3R <sup>3+</sup> )   | +3.00            |
|                                |                        |   |                  |
| O3                             | <b>O3</b> <sup>b</sup> | YZZ   | < YZZ>           |
| (OH)                           | -1                     | $^{Y}R^{+} + ^{Z}(R^{2+} + R^{3+})$                             | +2.00            |
| (OH)                           | -1                     | <sup>Y</sup> □ + <sup>Z</sup> (2R <sup>3+</sup> )               | +2.00            |
| (OH)                           | -1                     | <sup>Y</sup> R <sup>+</sup> + <sup>Z</sup> (2R <sup>3+</sup> )  | +2.33            |
| (OH)                           | -1                     | $^{Y}R^{2+} + ^{Z}(R^{2+} + R^{3+})$                            | +2.33            |
| (OH)                           | -1                     | <sup>Y</sup> R <sup>3+</sup> + <sup>Z</sup> (2R <sup>2+</sup> ) | +2.33            |
| (OH)                           | -1                     | <sup>Y</sup> R <sup>2+</sup> + <sup>Z</sup> (2R <sup>3+</sup> ) | +2.67            |
| (OH)                           | -1                     | $^{Y}R^{3+} + ^{Z}(R^{2+} + R^{3+})$                            | +2.67            |
| (OH)                           | -1                     | <sup>Y</sup> R <sup>3+</sup> + <sup>Z</sup> (2R <sup>3+</sup> ) | +3.00            |
| 0                              | -2                     | <sup>Y</sup> R <sup>3+</sup> + <sup>Z</sup> (2R <sup>3+</sup> ) | +3.00            |

**TABLE 3**. Stable local charge arrangements around the O1 and O3 sites of tourmaline derived from Hawthorne (1996, 2002) and Bosi (2010, 2011, 2013)

Abbreviation:  $R^+$ ,  $R^{2+}$  and  $R^{3+}$  = generalized monovalent (+1), divalent (+2) and trivalent (+3) cation

<sup>a</sup> MFV = mean formal valence = total charge/3

<sup>b</sup> Because of the hydrogen bond, the bond-valence sum at the O1 and O3 sites occupied by (OH) are 1.05 vu and 1.15 vu, respectively (e.g., Hawthorne 2002; Gatta et al. 2014)

| lon              | This work | Shannon (1976) |
|------------------|-----------|----------------|
| Al <sup>3+</sup> | 0.547(3)  | 0.535          |
| Cr <sup>3+</sup> | 0.615(1)  | 0.615          |
| V <sup>3+</sup>  | 0.655(1)  | 0.64           |
| Fe <sup>3+</sup> | 0.675(15) | 0.645          |
| Fe <sup>2+</sup> | 0.776(1)  | 0.78           |
| Mg <sup>2+</sup> | 0.722(1)  | 0.72           |
| Mn <sup>2+</sup> | 0.809(1)  | 0.83           |
| Li⁺              | 0.751(9)  | 0.76           |
|                  |           |                |

**TABLE 4.** Empirical mean ionic radii (Å) for [6]-coordinated ions in tourmaline

*Notes*: Empirical ionic radii from Shannon (1976) apply to the other ions such as  $Ti^{4+} = 0.605$ ,  $Ni^{2+} = 0.69$  Å,  $Co^{2+} = 0.745$  Å, etc. The mean anionic radii <O> related to the Y and Z sites is function of constituent-anion radius of Shannon (1976). The <<sup>Y</sup>O> varies from 1.353 to 1.363 Å; <<sup>Z</sup>O> varies from 1.357 Å for tourmalines with O3

Always consult and cite the final, published document. See http://www.minsocam.org or GeoscienceWorld

= (OH) to 1.360 Å for tourmalines with O3 =  $O^{2-}$ . Estimated standard error (± $\sigma$ ) in brackets

### TABLE 5. Examples of identification of selected oxy-tourmalines

| Sample   | PR1973   | TM84a   | PR85m   | drv18   |  |
|--|--|---|---|---|--|
|  | Empirical site population  |   |   |   |  |
| Y  | $V_{2.21}Cr_{0.54}Mg_{0.11}Fe^{3+}{}_{0.12}Ti_{0.01}Zn_{0.01}$   | $AI_{1.52}Fe^{3+}{}_{0.06}Fe^{2+}{}_{1.07}Mg_{0.25}Mn^{2+}{}_{0.05}Zn_{0.01}Ti^{4+}{}_{0.03}$ | $AI_{1.23}Fe^{2+}{}_{0.90}Mg_{0.63}Fe^{3+}{}_{0.15}Ti^{4+}{}_{0.09}$          | $Mg_{1.35}Fe^{2+}{}_{0.94}Fe^{3+}{}_{0.49}Ti^{4+}{}_{0.20}$                   |  |
| Ζ  | $Cr_{3.01}AI_{0.96}Mg_{2.03}$  | $AI_{5.48}Fe^{3+}_{0.08}Mg_{0.36}Fe^{2+}_{0.08}$  | $AI_{5.05}Mg_{0.89}Fe^{3+}_{0.06}$  | $AI_{4.58}Mg_{0.80}Fe^{3+}_{0.62}$  |  |
| Name   | vanadio-oxy-chromium-dravite   | oxy-foitite   | oxy-schorl  | oxy-?   |  |
|  | Calculated site population acco  | ording to Henry <i>et al.</i> (2013)  |   |   |  |
| Y  | $Cr_{2.72}Mg_{0.14}\ Fe^{^{3+}}{}_{0.12}Ti_{0.01}Zn_{0.01}$  | $AI_{1.00}Fe^{3+}_{0.14}Fe^{2+}_{1.15}Mg_{0.61}Mn^{2+}_{0.05}Zn_{0.01}Ti^{4+}_{0.03}$         | $Mg_{1.52}Fe^{2+}{}_{0.90}AI_{0.28}Fe^{3+}{}_{0.21}Ti^{4+}{}_{0.09}$          | $Mg_{0.73}Fe^{2+}_{0.94}Fe^{3+}_{1.11}Ti^{4+}_{0.20}$                         |  |
| Ζ  | $AI_{0.96}Mg_{2.00}V_{2.21}Cr_{0.83}$  | Al <sub>6.00</sub>  | Al <sub>6.00</sub>  | $AI_{4.58}Mg_{1.42}$  |  |
| Name   | oxy-?  | oxy-?   | oxy-dravite   | oxy-?   |  |
|  | Calculated site population acco  | ording to this work   |   |   |  |
| Y  | $V_{2.21}Cr_{0.51}Mg_{0.14}Fe^{3+}{}_{0.12}Ti_{0.01}Zn_{0.01}$   | $AI_{1.47} Fe^{3+}_{0.14} Fe^{2+}_{1.15} Mg_{0.14} Mn^{2+}_{0.05} Zn_{0.01} Ti^{4+}_{0.03}$   | $AI_{1.10}Fe^{2^{+}}{}_{0.90}Mg_{0.70}Fe^{3^{+}}{}_{0.21}Ti^{4^{+}}{}_{0.09}$ | $AI_{0.43}Mg_{0.30}Fe^{2^{+}}{}_{0.94}Fe^{3^{+}}{}_{1.11}Ti^{4^{+}}{}_{0.20}$ |  |
| Ζ  | $AI_{0.96}Mg_{2.00}Cr_{3.04}$  | AI <sub>5.53</sub> Mg <sub>0.47</sub>   | AI <sub>5.18</sub> Mg <sub>0.82</sub>   | Al <sub>4.15</sub> Mg <sub>1.85</sub>   |  |
| Name   | vanadio-oxy-chromium-dravite <sup>a</sup>  | oxy-foitite <sup>b</sup>  | oxy-schorl <sup>c</sup>   | bosiite <sup>d</sup>  |  |
| Empirical structural formula for:<br>sample PR1973 (Bosi et al. 2014),<br>$(Na_{0.97}K_{0.02}Ca_{0.02})^{Y}(V^{3+}_{2.21}Cr^{3+}_{0.54}Fe^{3+}_{0.12}Mg_{0.11}Ti^{4+}_{0.01}Zn_{0.01})^{Z}(Cr^{3+}_{3.01}Al_{0.96}Mg_{2.03})[(Si_{5.99}Al_{0.03})O_{18}](BO_{3})_{3}(OH_{2.87}O_{0.13})(O_{0.71}F_{0.29});$<br>sample TM84a (Bosi et al. 2017d), |  |   |   |   |  |
| $(\Box_{0.53}Na_{0.45}Ca_{0.01}K_{0.01})^{Y}(AI_{1.52}Fe^{3+}_{0.06}Fe^{2+}_{1.07}Mg_{0.25}Mn^{2+}_{0.05}Zn_{0.01}Ti^{4+}_{0.03})^{Z}(AI_{5.48}Fe^{3+}_{0.08}Mg_{0.36}Fe^{2+}_{0.08})[(Si_{5.89}AI_{0.11})O_{18}](BO_{3})_{3}(OH)_{3}[O_{0.57}F_{0.04}(OH)_{0.39}];$ sample PR85m (Bosi et al. 2017c),   |  |   |   |   |  |
| (Na <sub>0.69</sub> K<br>sample  | (Na <sub>0.69</sub> K <sub>0.02</sub> □ <sub>0.18</sub> Ca <sub>0.11</sub> ) <sup>Y</sup> (Al <sub>1.23</sub> Fe <sup>2+</sup> <sub>0.90</sub> Mg <sub>0.63</sub> Fe <sup>3+</sup> <sub>0.15</sub> Ti <sup>4+</sup> <sub>0.09</sub> ) <sup>Z</sup> (Al <sub>5.05</sub> Mg <sub>0.89</sub> Fe <sup>3+</sup> <sub>0.06</sub> )[(Si <sub>5.99</sub> Al <sub>0.01</sub> )O <sub>18</sub> ](BO <sub>3</sub> ) <sub>3</sub> (OH) <sub>3</sub> [O <sub>0.59</sub> (OH) <sub>0.35</sub> F <sub>0.06</sub> ];<br>sample drv18 (Cámara et al. 2002), |   |   |   |  |

 $(Na_{0.49}K_{0.01}Ca_{0.48})(Mg_{1.35}Fe^{2+}{}_{0.94}Fe^{3+}{}_{0.49}Ti_{0.20})(AI_{4.58}Fe^{3+}{}_{0.62}Mg_{0.80})[(Si_{5.99}AI_{0.01})O_{18}](BO_3)_{3.03}(OH)_3[(OH)_{0.18}F_{0.18}O_{0.64}].$ 

<sup>a</sup> Ideally  $NaV^{3+}_{3}(Mg_2AI_4)(Si_6O_{18})(BO_3)_3(OH)_3O$ 

<sup>b</sup> Ideally  $\Box$ (Fe<sup>2+</sup>Al<sub>2</sub>)Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O

```
<sup>c</sup> Ideally Na(Fe<sup>2+</sup><sub>2</sub>AI)AI<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O
```

```
<sup>d</sup> Ideally NaFe<sup>3+</sup><sub>3</sub>Al<sub>6</sub>(Si<sub>6</sub>O<sub>18</sub>)(BO<sub>3</sub>)<sub>3</sub>(OH)<sub>3</sub>O
```





Always consult and cite the final, published document. See http://www.minsocam.org or GeoscienceWorld

Figure 3



Always consult and cite the final, published document. See http://www.minsocam.org or GeoscienceWorld







